

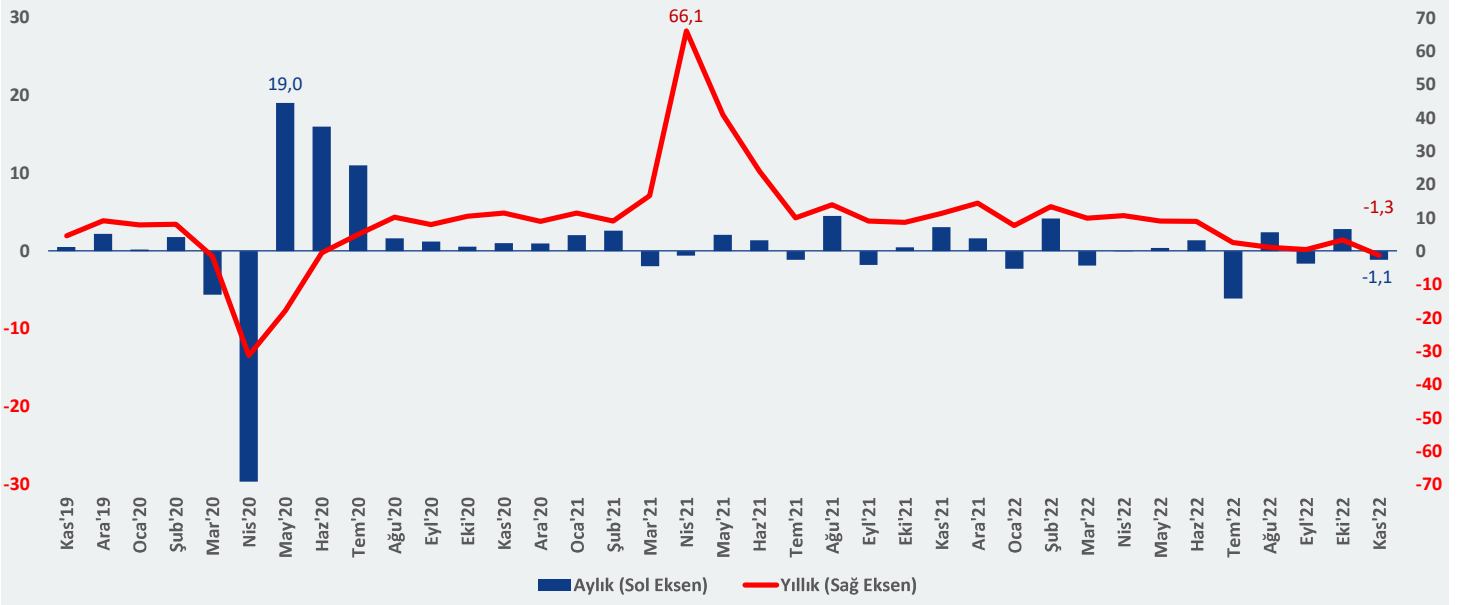


Ekonomik Görünüm

Ocak 2023



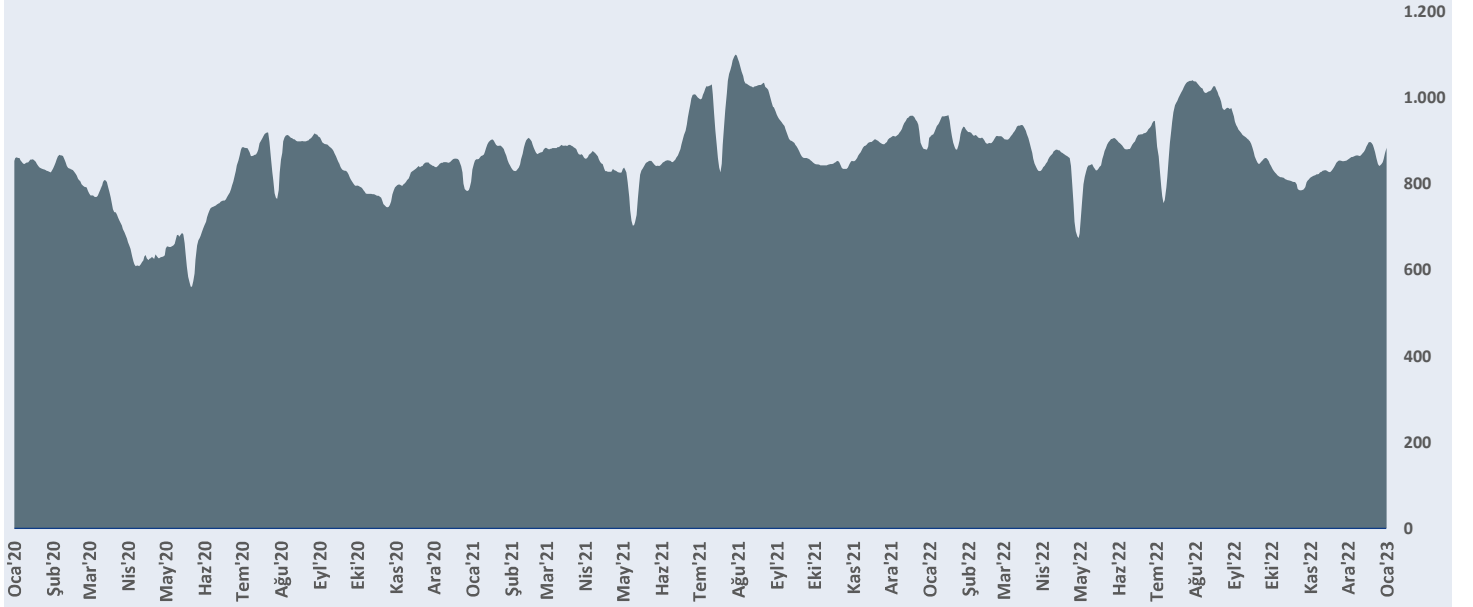
Sanayi Üretimi (Takvimden Arındırılmış % Değişim)



Kaynak: TÜİK



Elektrik Tüketimi (7 Günlük Ortalama, GWh)

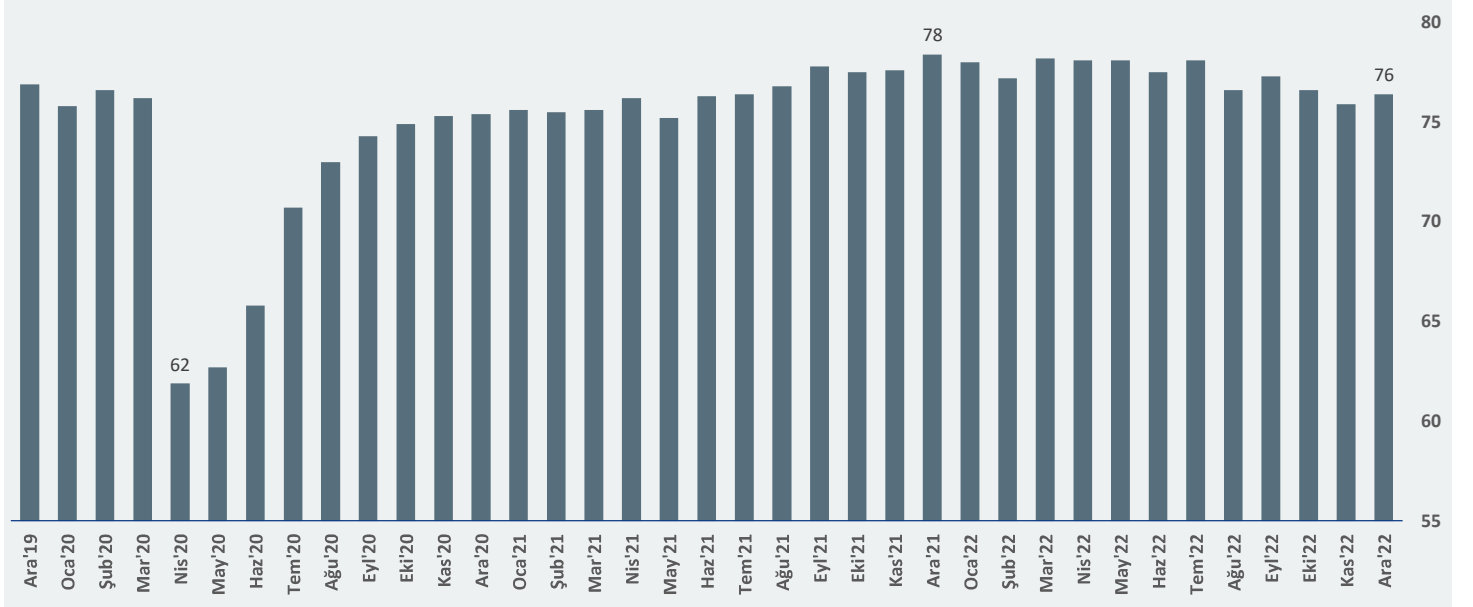


Kaynak: TEİAŞ

verimetric



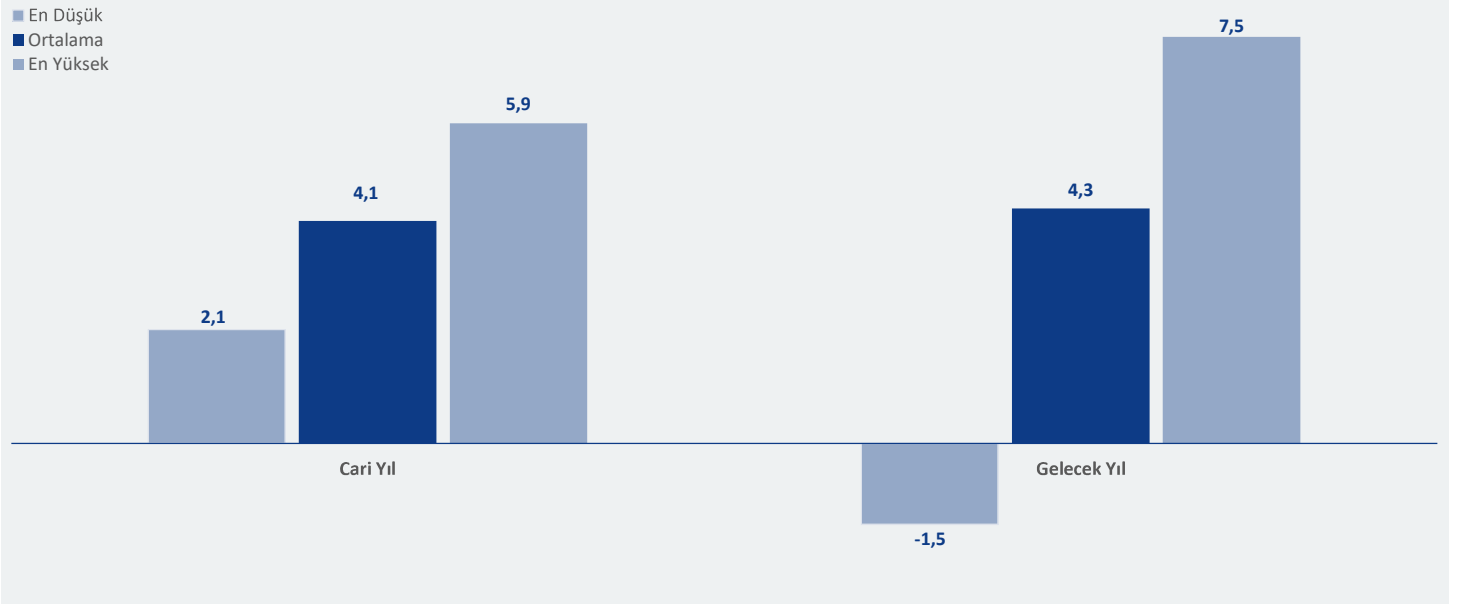
Kapasite Kullanım Oranı (%)



Kaynak: TCMB



Beklenti: Büyüme (TCMB Piyasa Katılımcıları)

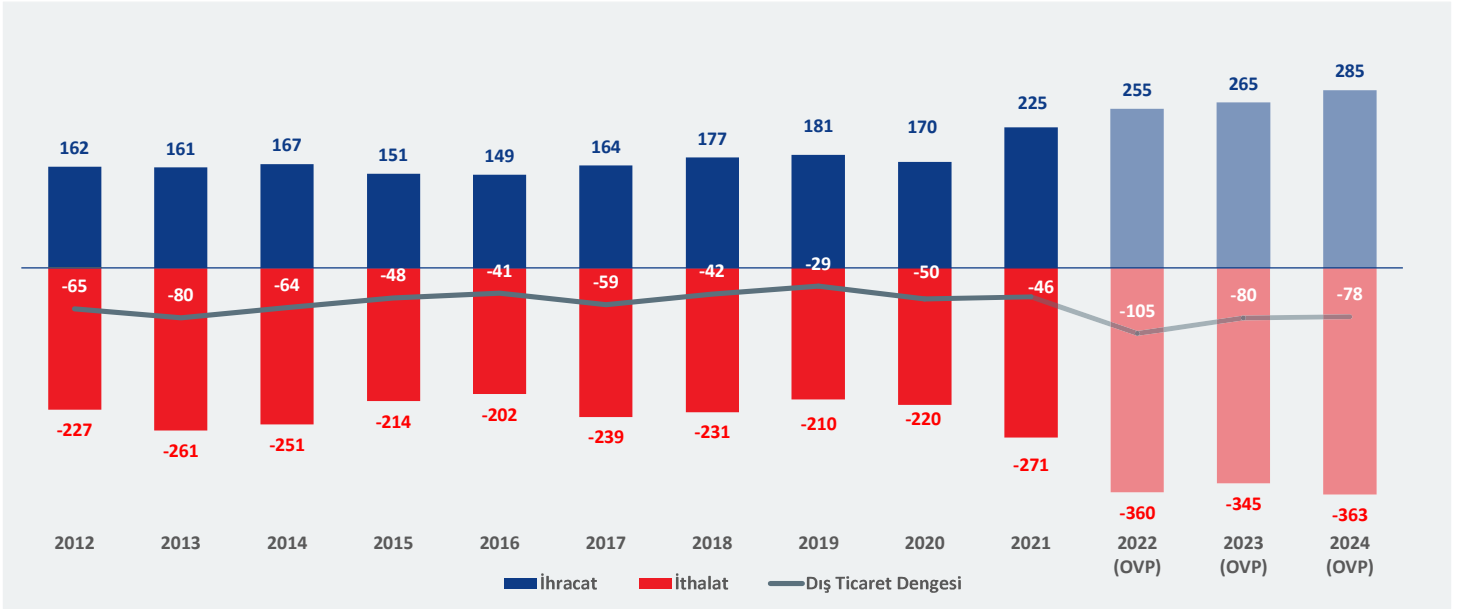


Kaynak: TCMB

verimetric



Dış Ticaret (mr\$)

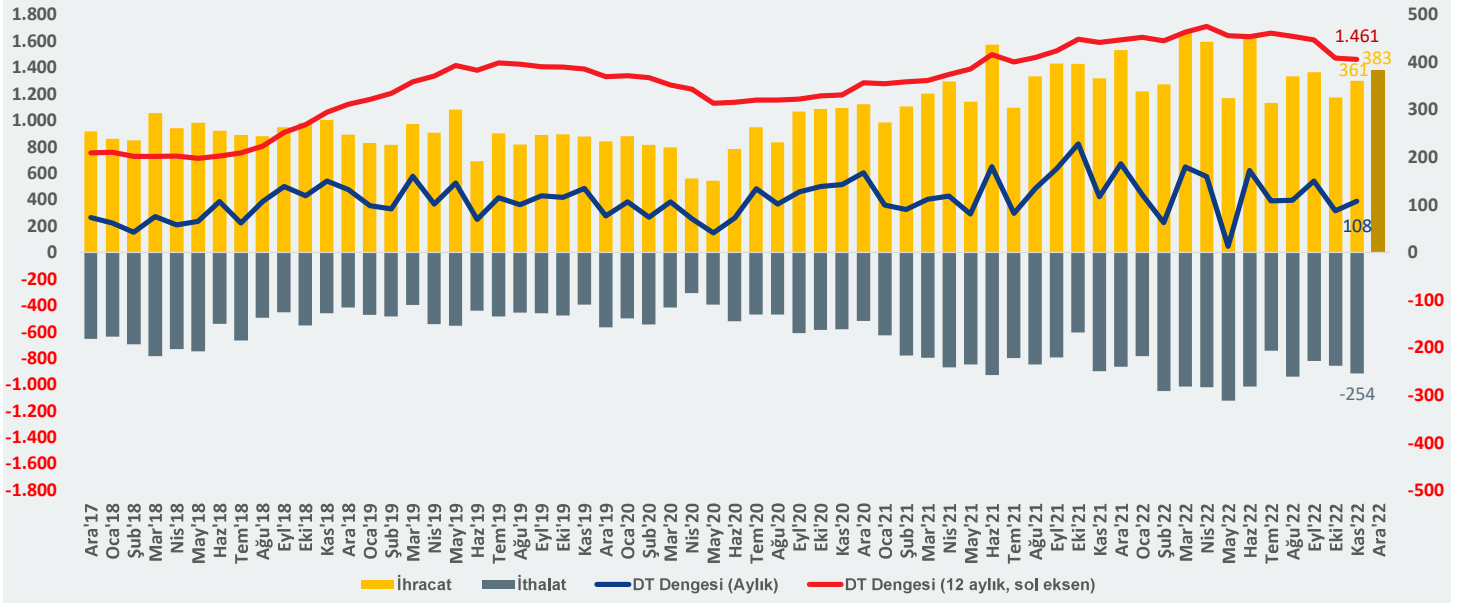


Kaynak: TÜİK

verimetric



Dış Ticaret, Denizli (mn\$)

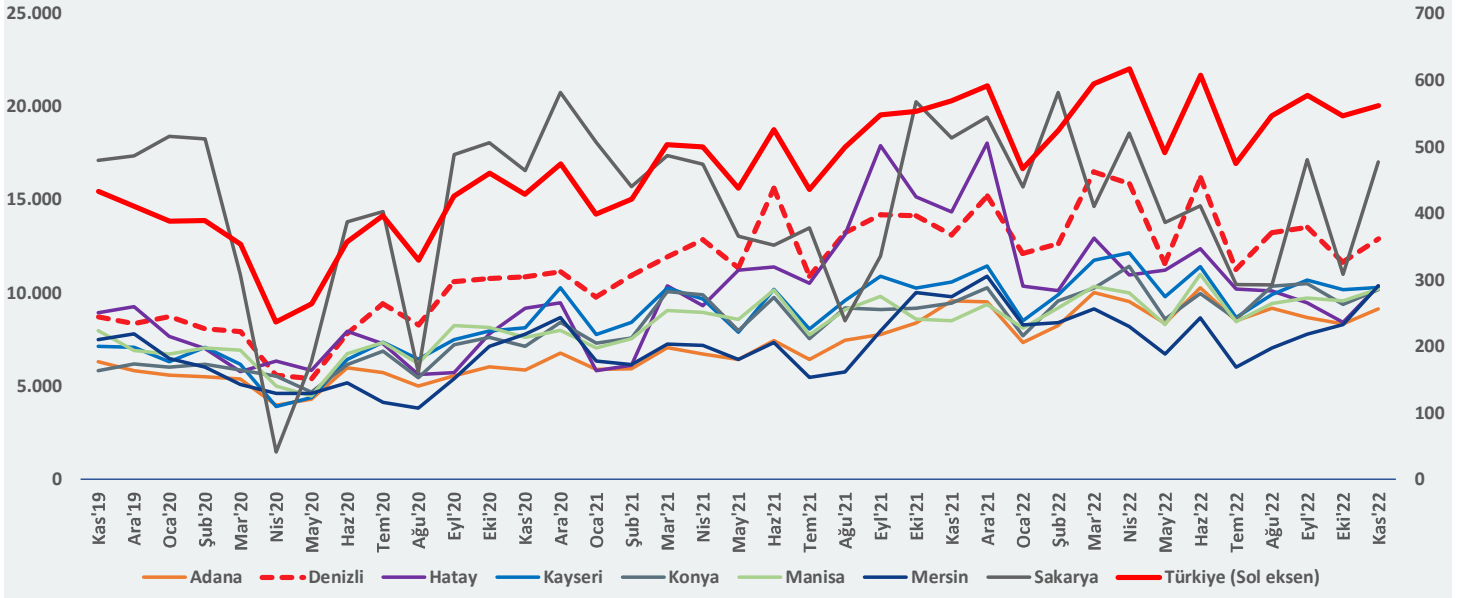


Kaynak: TÜİK (Genel), TİM (Son ay)

verimetric



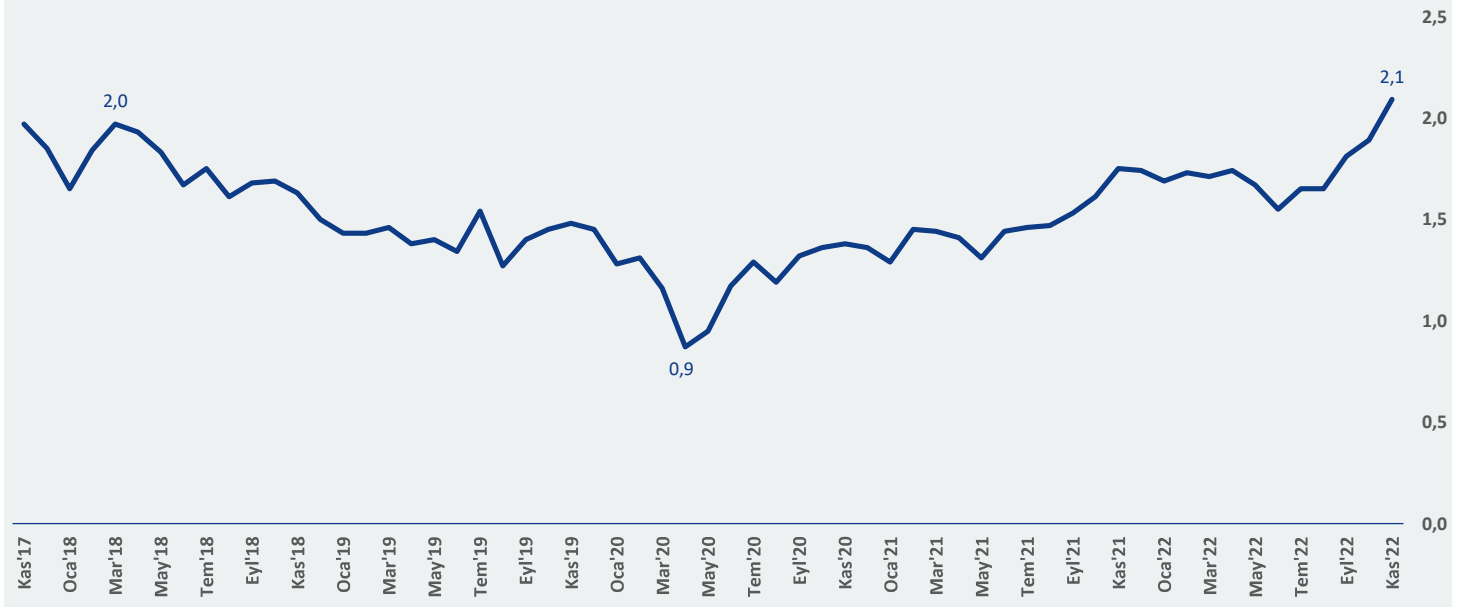
İhracat (mn\$)



Kaynak: TÜİK



İhracat Ortalama Birim Fiyatı (\$/kg)

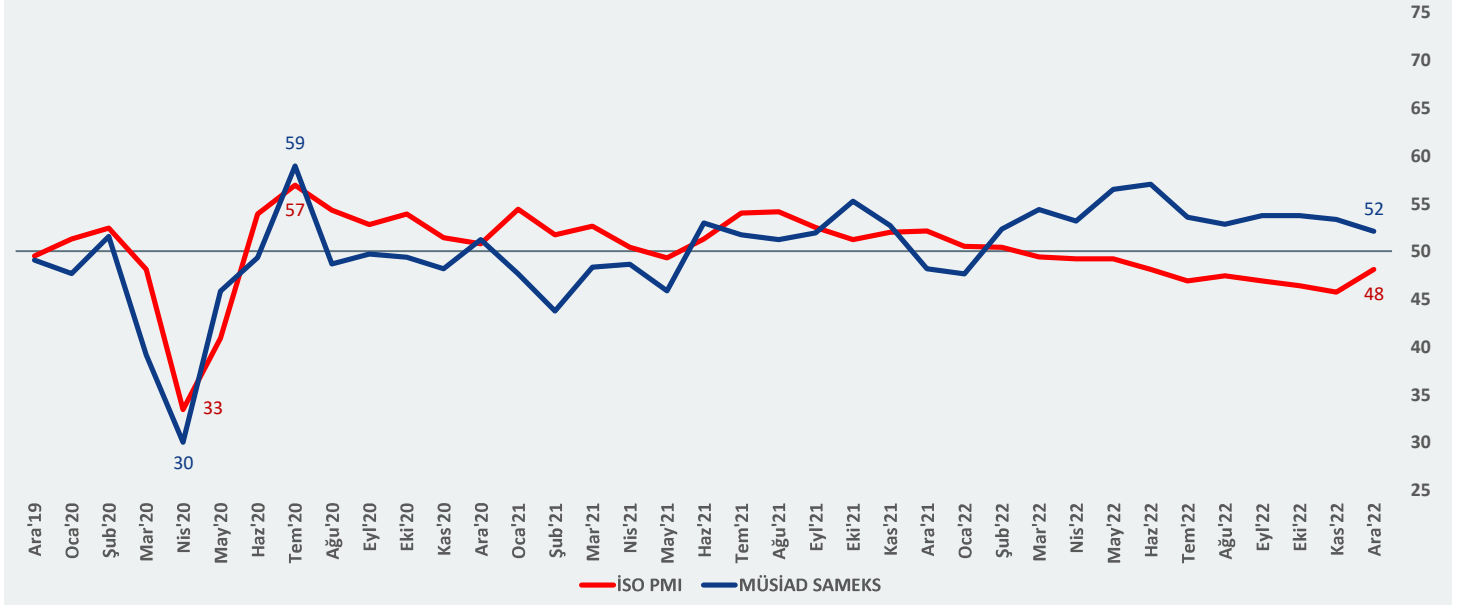


Kaynak: İMSAD

verimetric



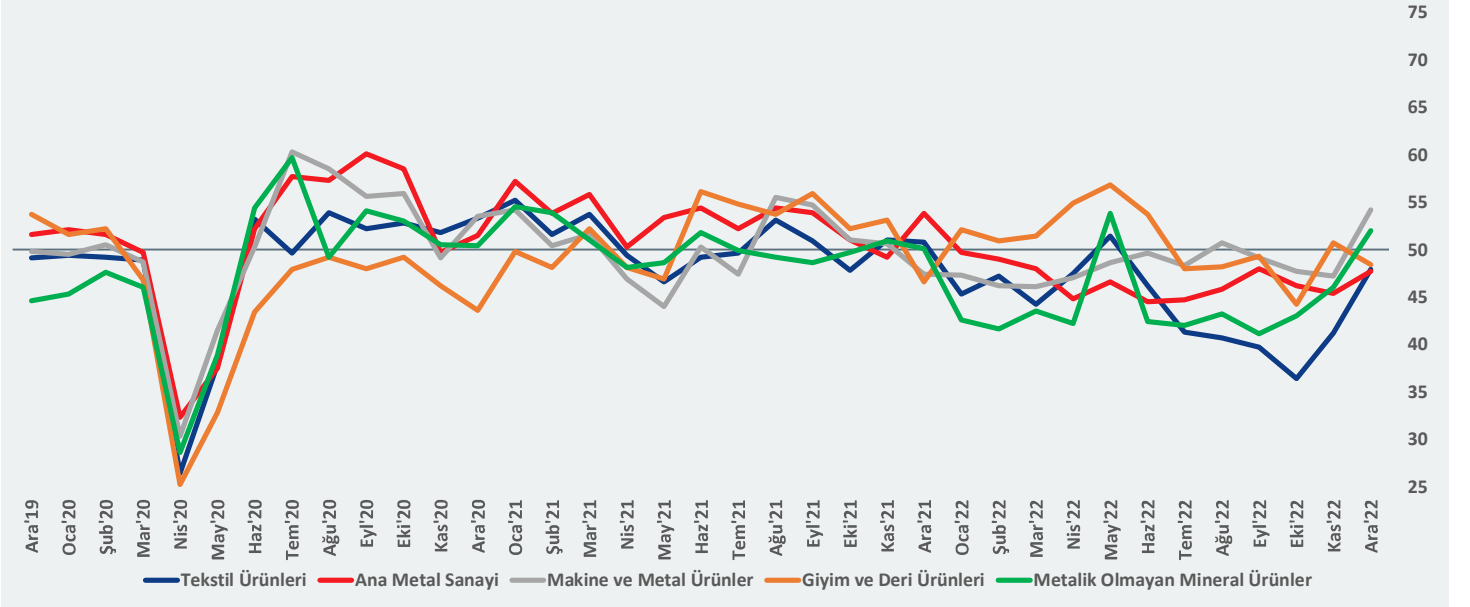
Satınalma Yöneticileri Endeksi



Kaynak: İSO, MÜSİAD



PMI (Denizli İhracatında İlk 5 Sektör)

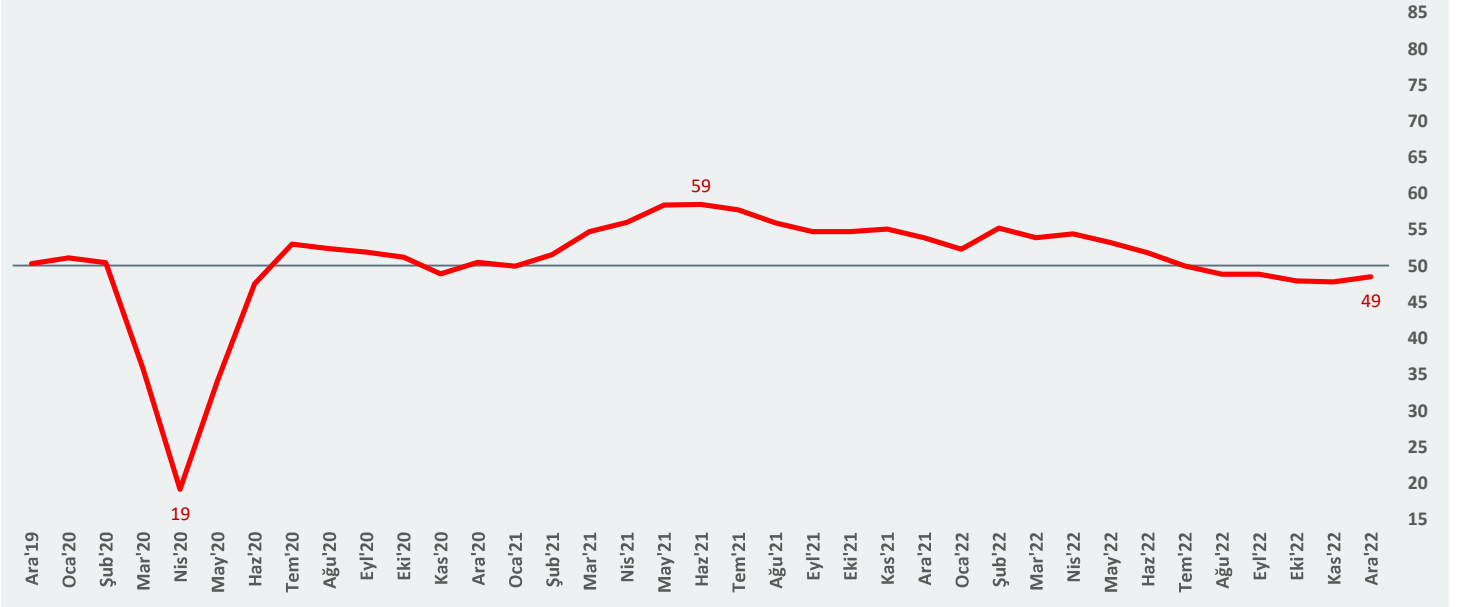


Kaynak: İSO

verimetric



İhracat İklim Endeksi

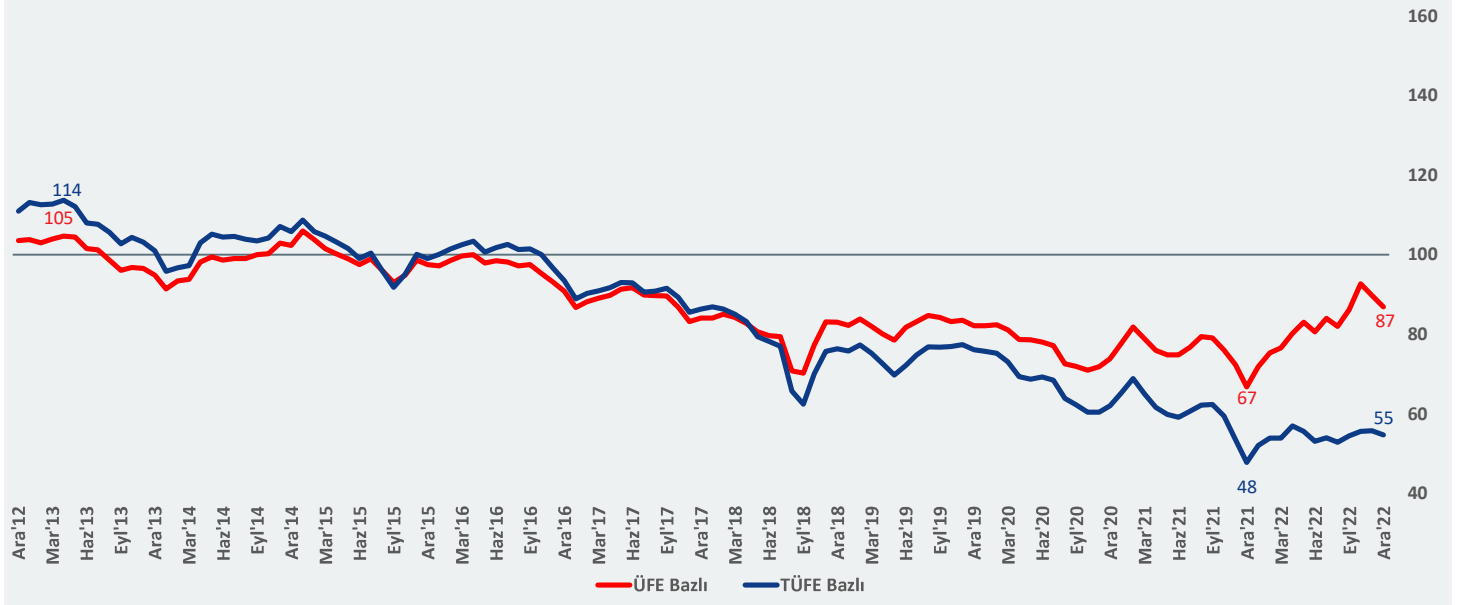


Kaynak: İSO

verimetrik



Reel Efektif Döviz Kuru

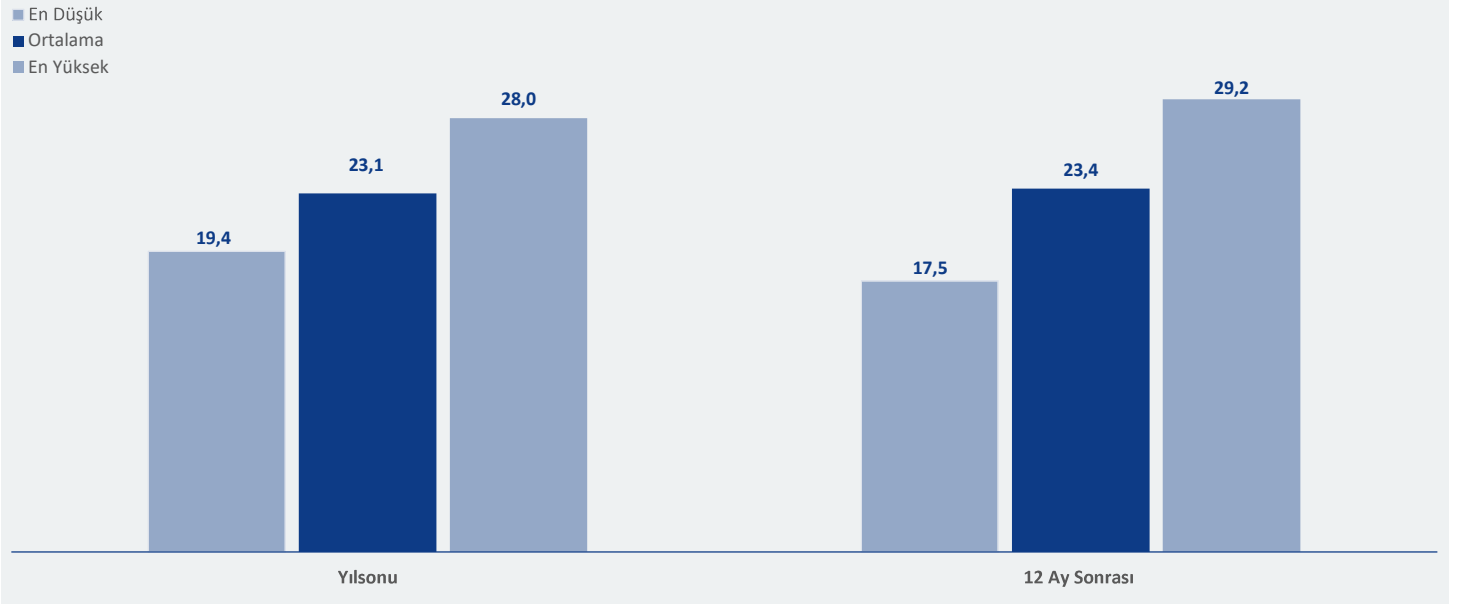


Kaynak: TCMB

verimetric



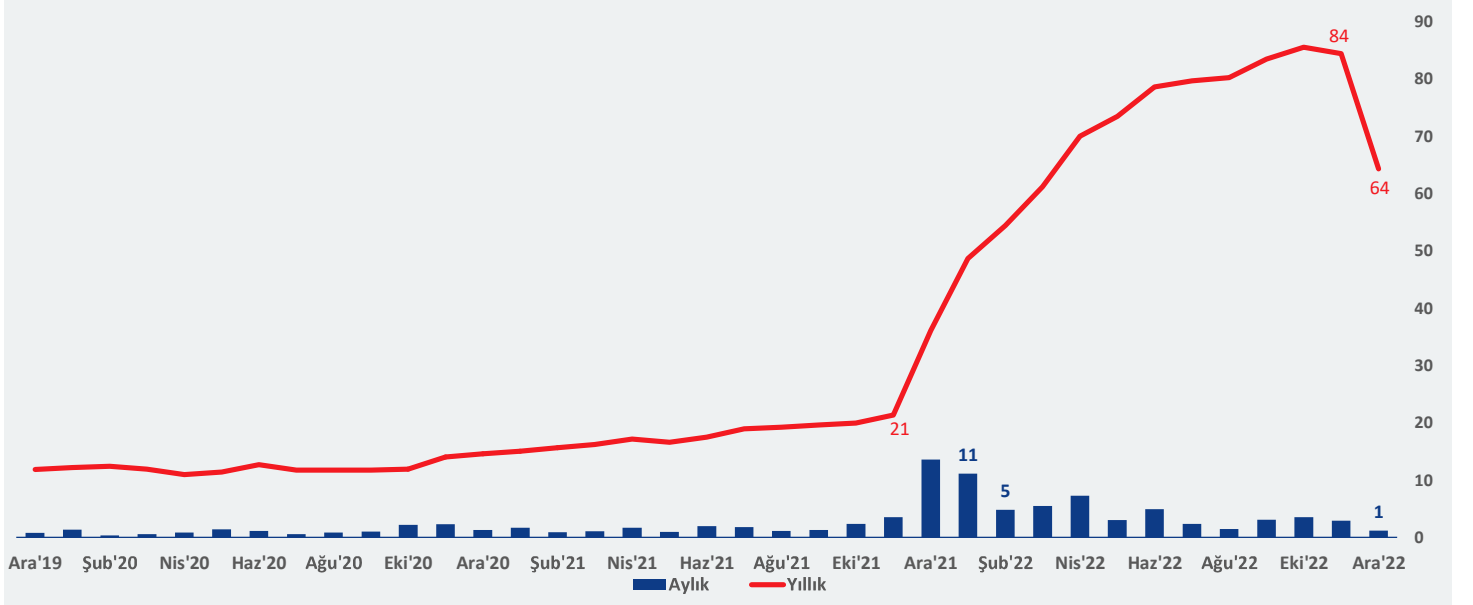
Beklenti: USD/TL (TCMB Piyasa Katılımcıları)



Kaynak: TCMB



Enflasyon – Tüketici

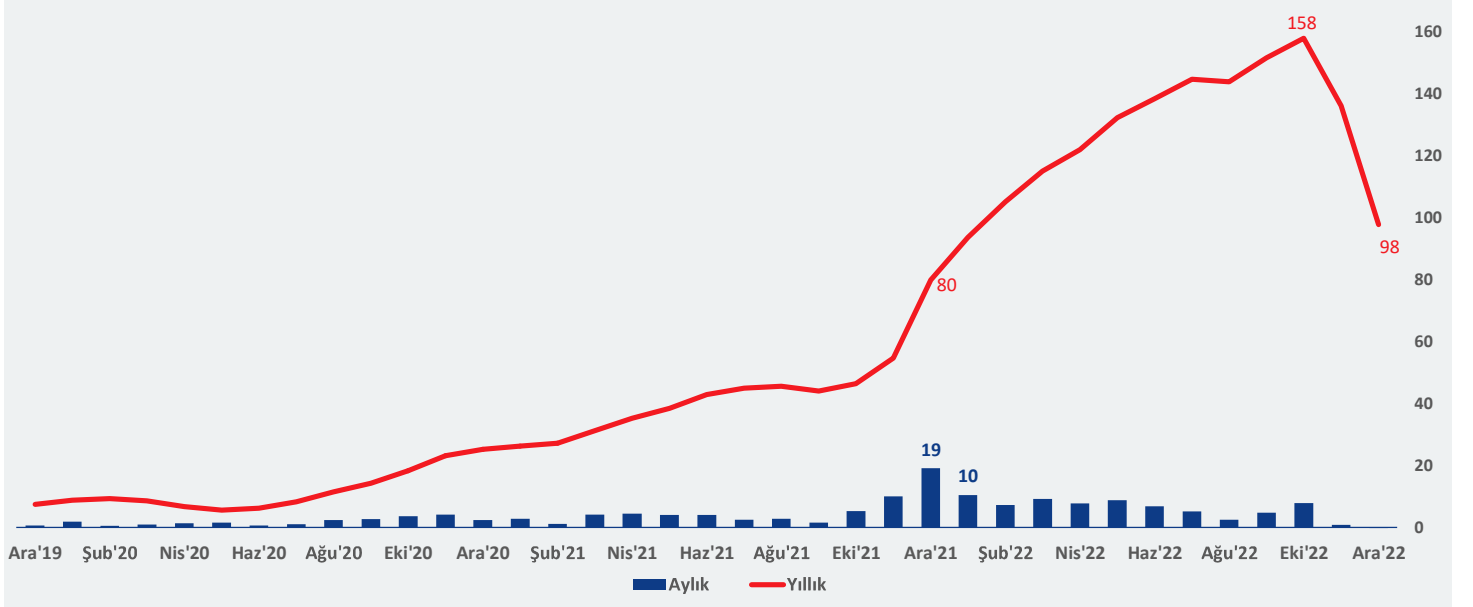


Kaynak: TÜİK

verimetric



Enflasyon – Üretici

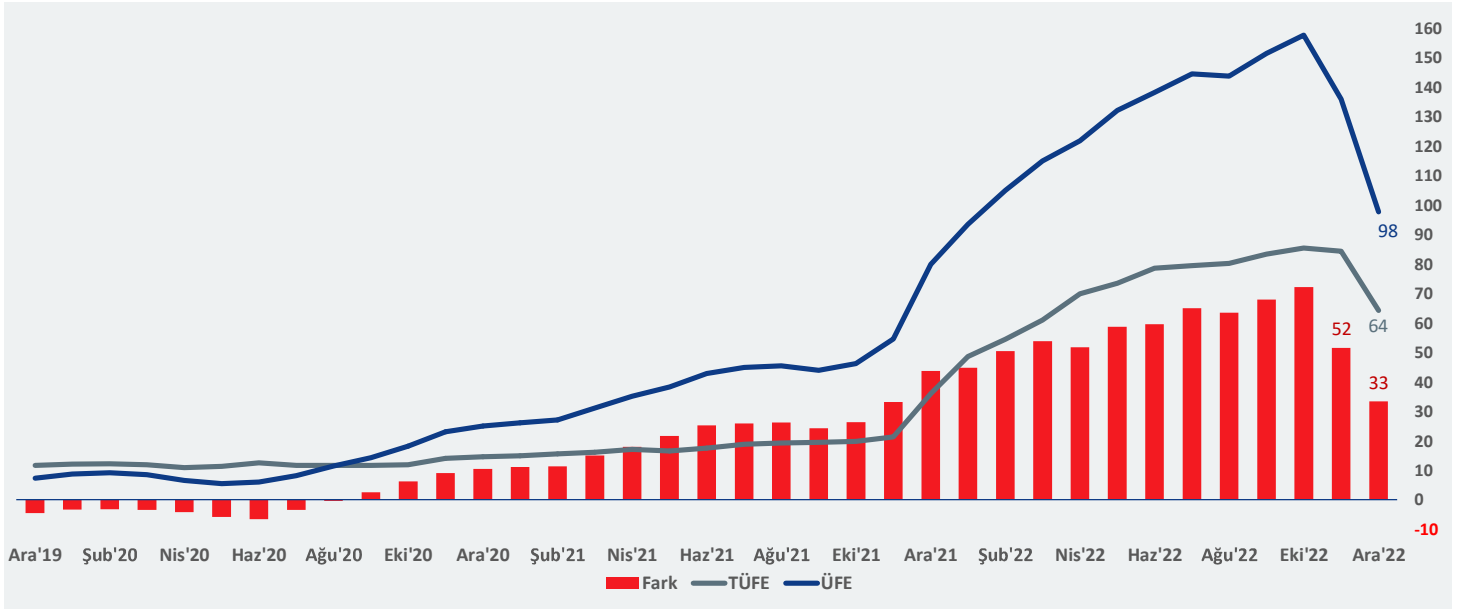


Kaynak: TÜİK

verimetrik



Enflasyon – TÜFE-ÜFE Farkı

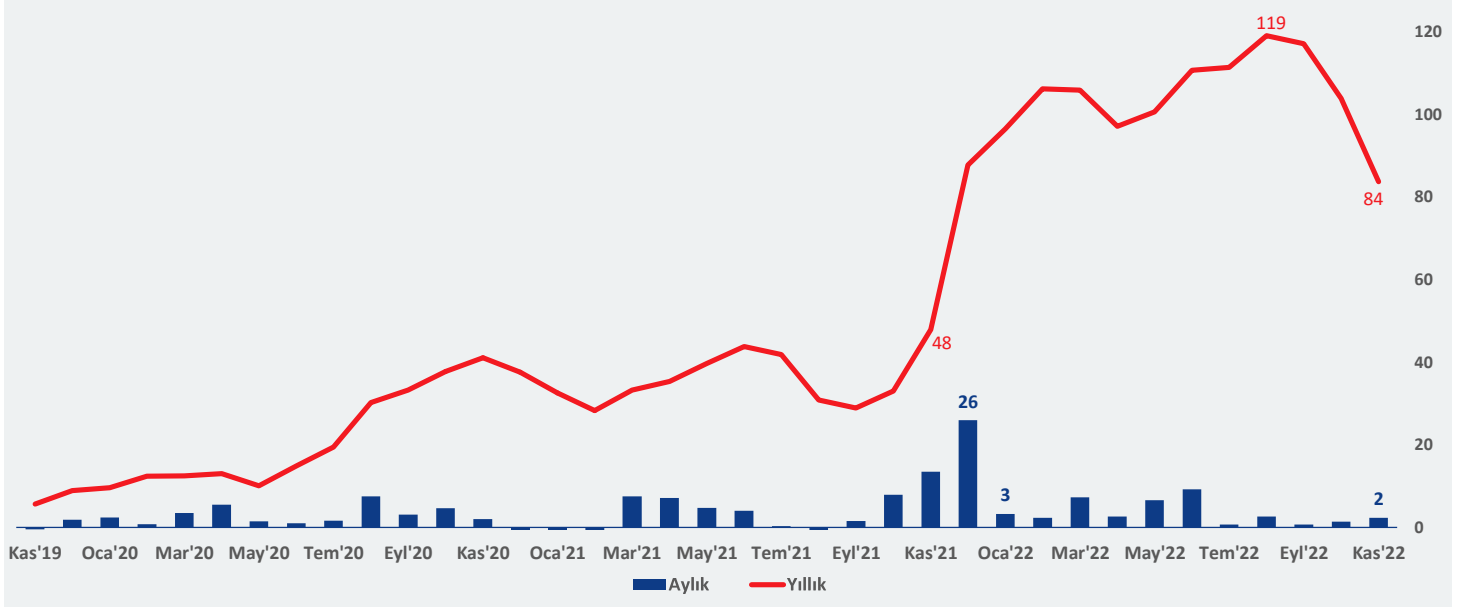


Kaynak: TÜİK

verimetric



Enflasyon – Yurt Dışı Üretici

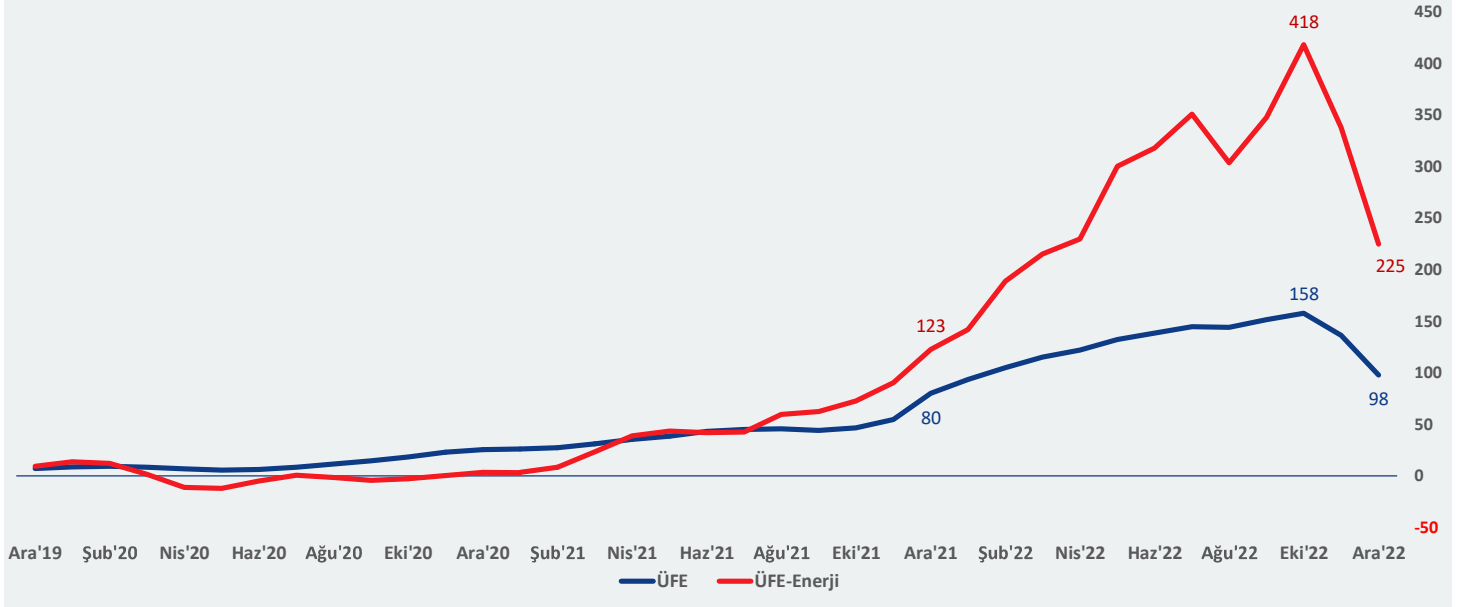


Kaynak: TÜİK

verimetric



Enflasyon – ÜFE Enerji

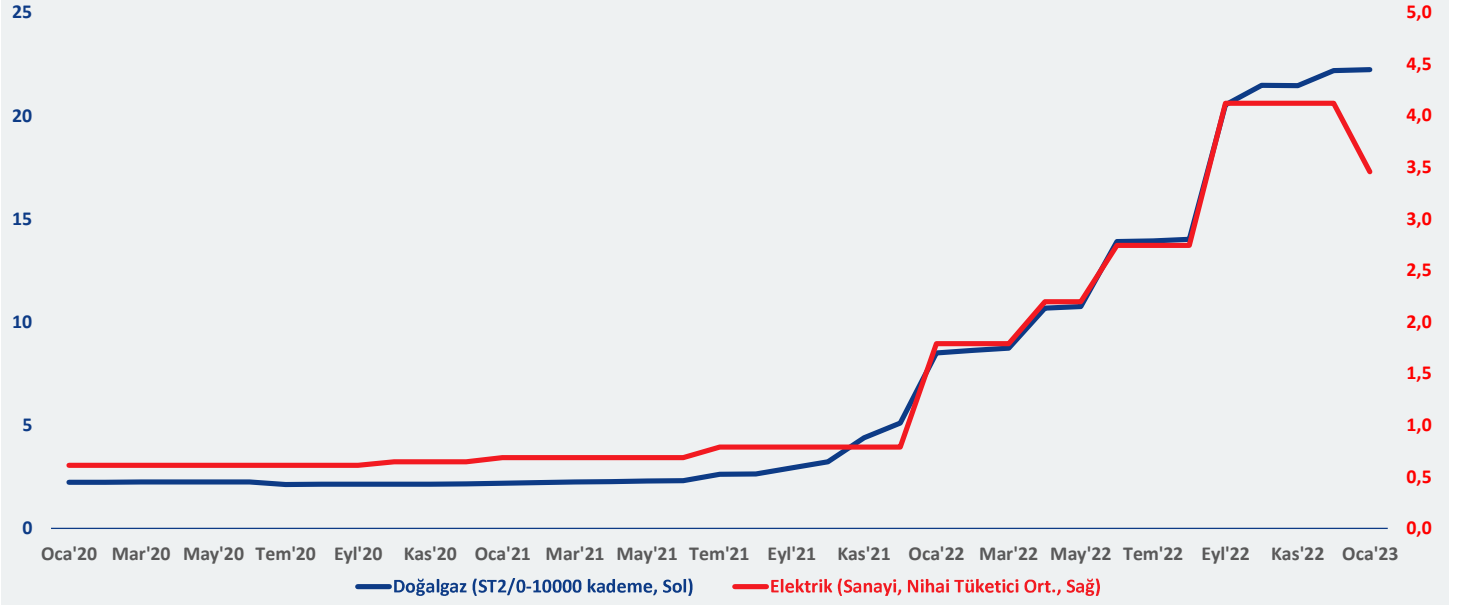


Kaynak: TÜİK

verimetric



Enerji Fiyatları, Denizli (TL)

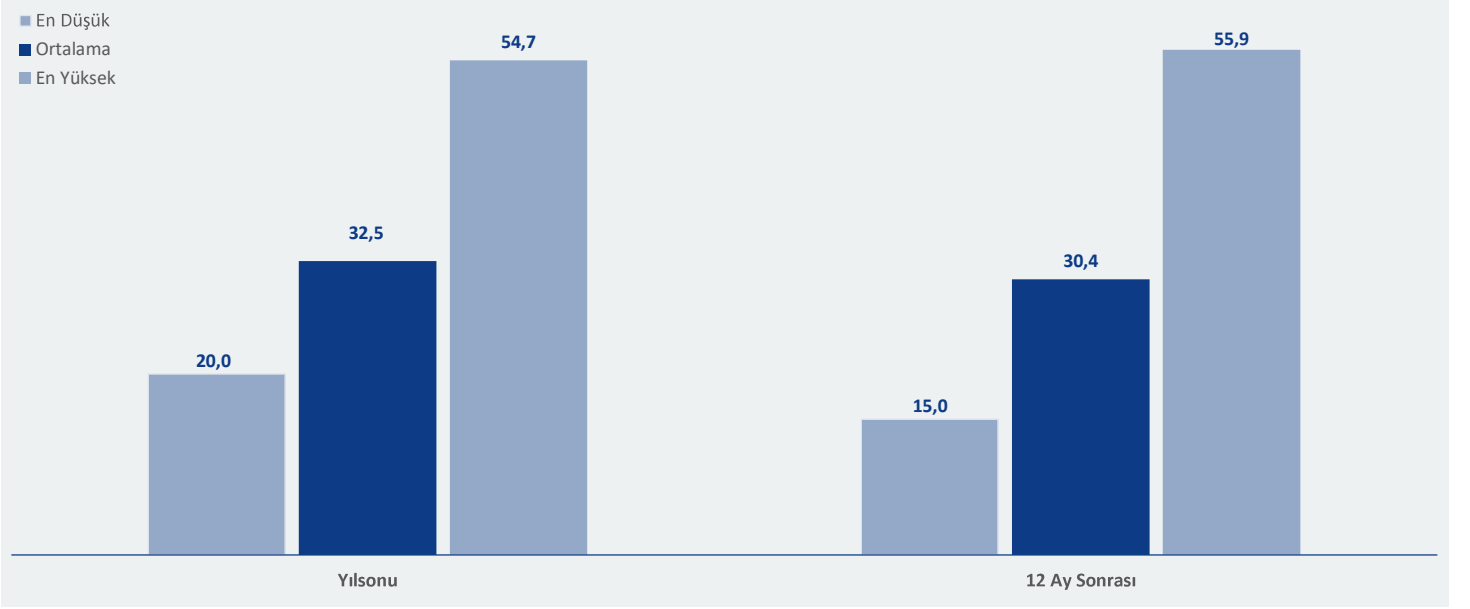


Kaynak: EPDK, Enerya

verimetric



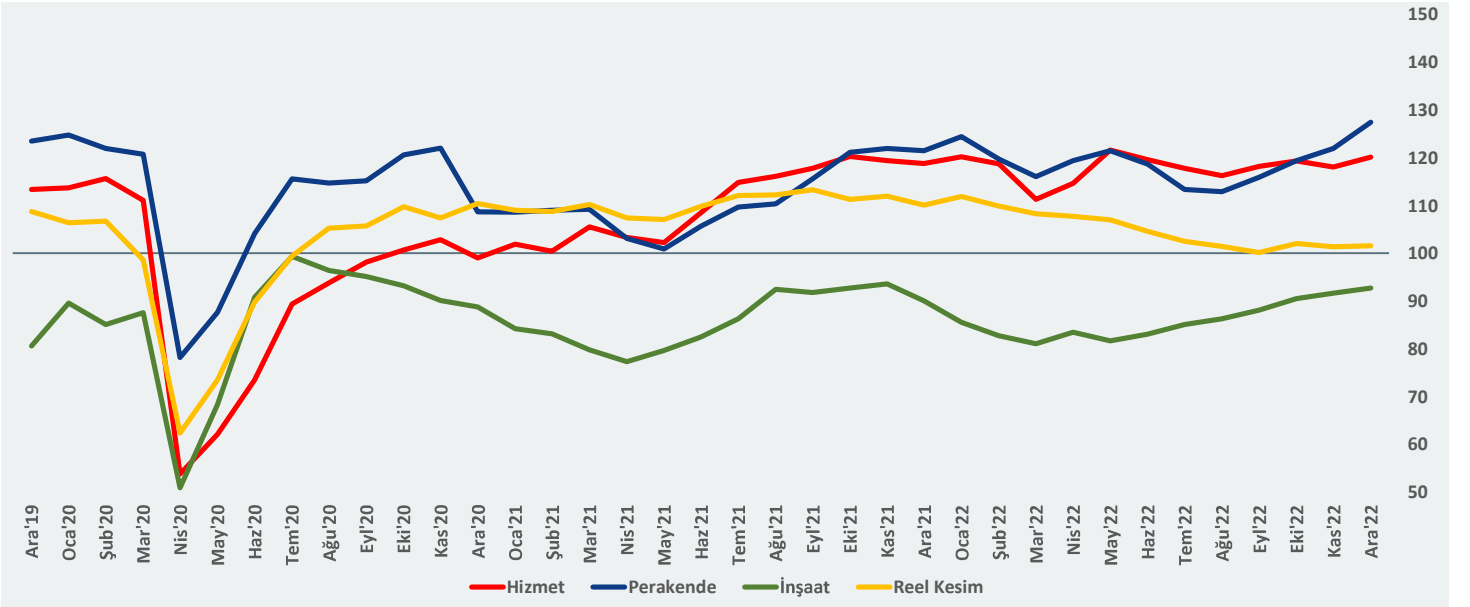
Beklenti: Enflasyon (TÜFE, TCMB Piyasa Katılımcıları)



Kaynak: TCMB



Güven Endeksleri

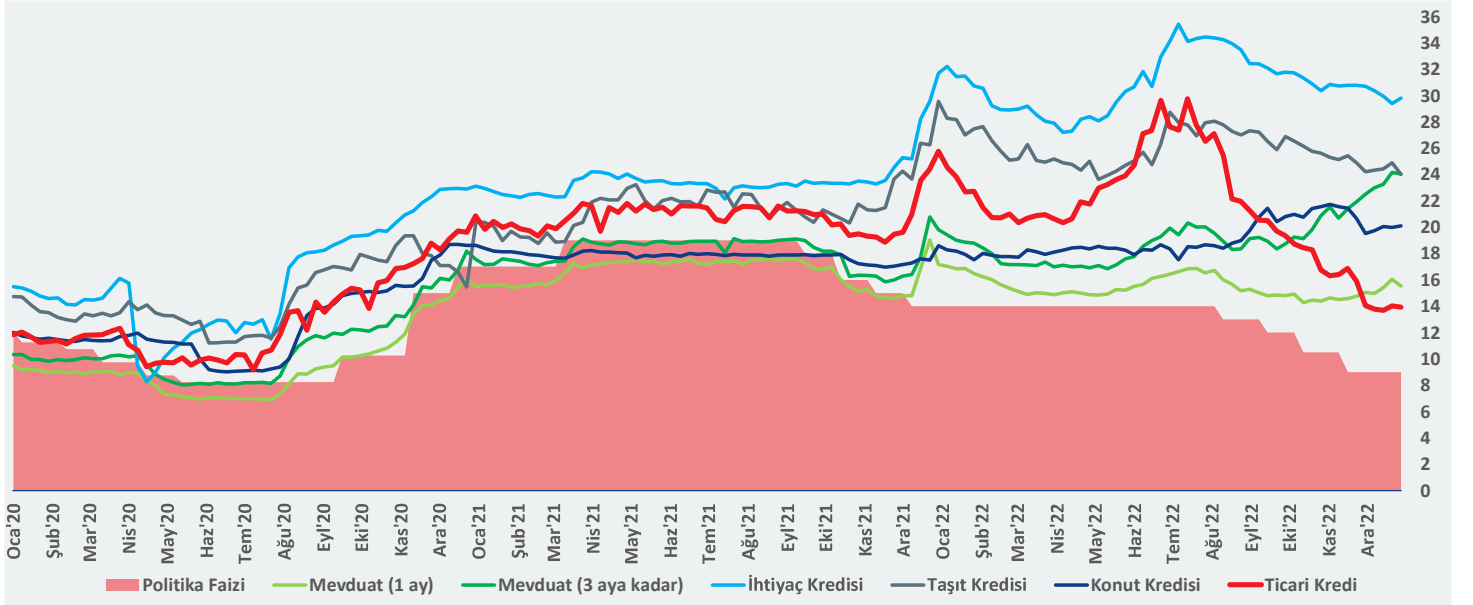


Kaynak: TÜİK, TCMB

verimetric



Politika ve Piyasa Faizleri (%)

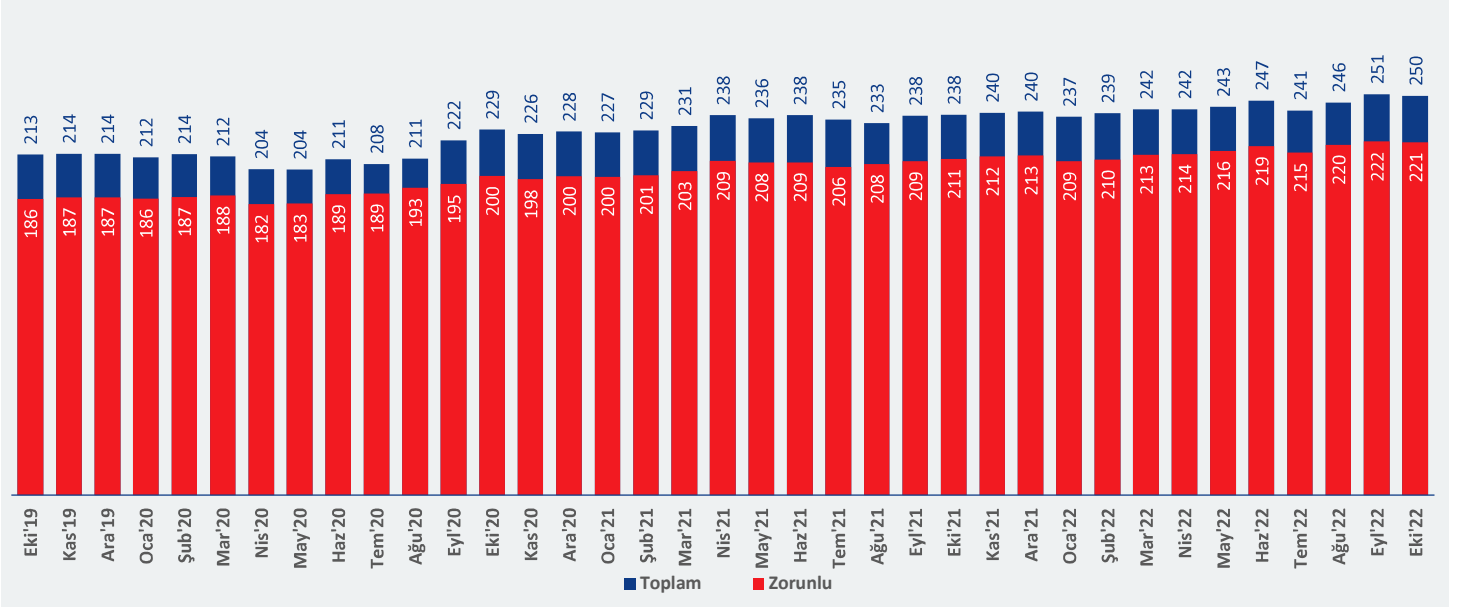


Kaynak: TCMB, BDDK

verimetric



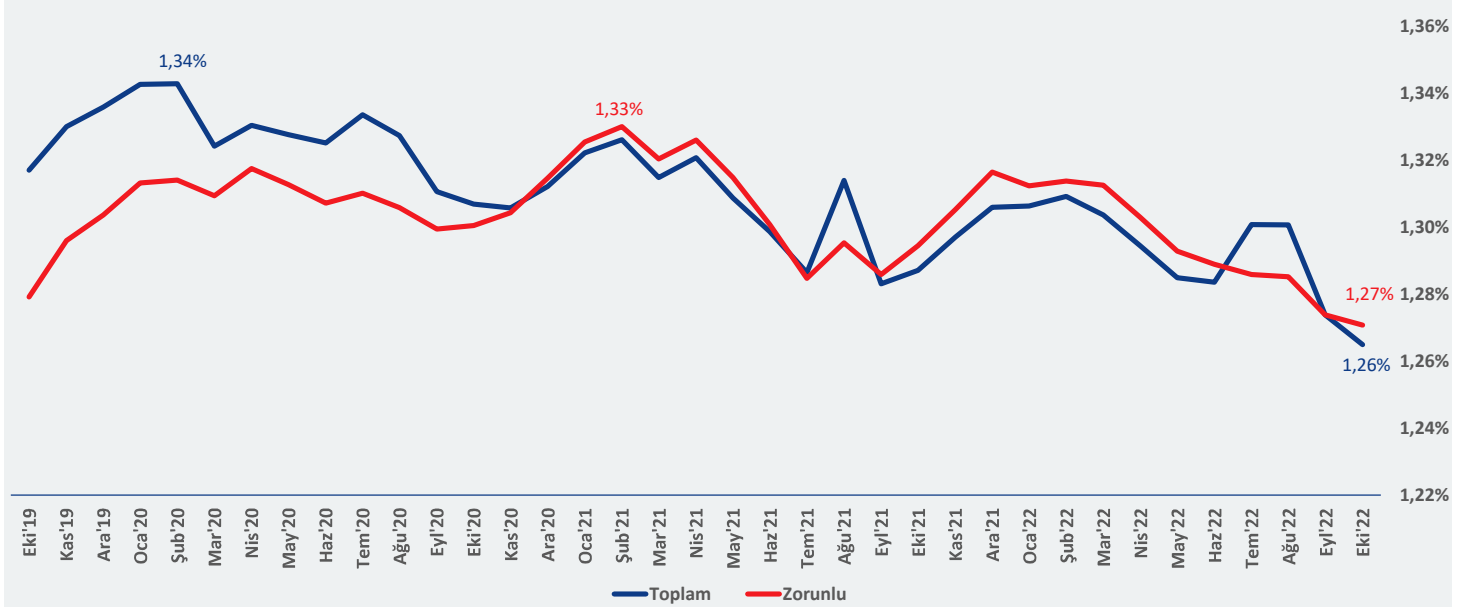
Sigortalı Sayısı, Denizli (4a, bin kişi)



Kaynak: SGK



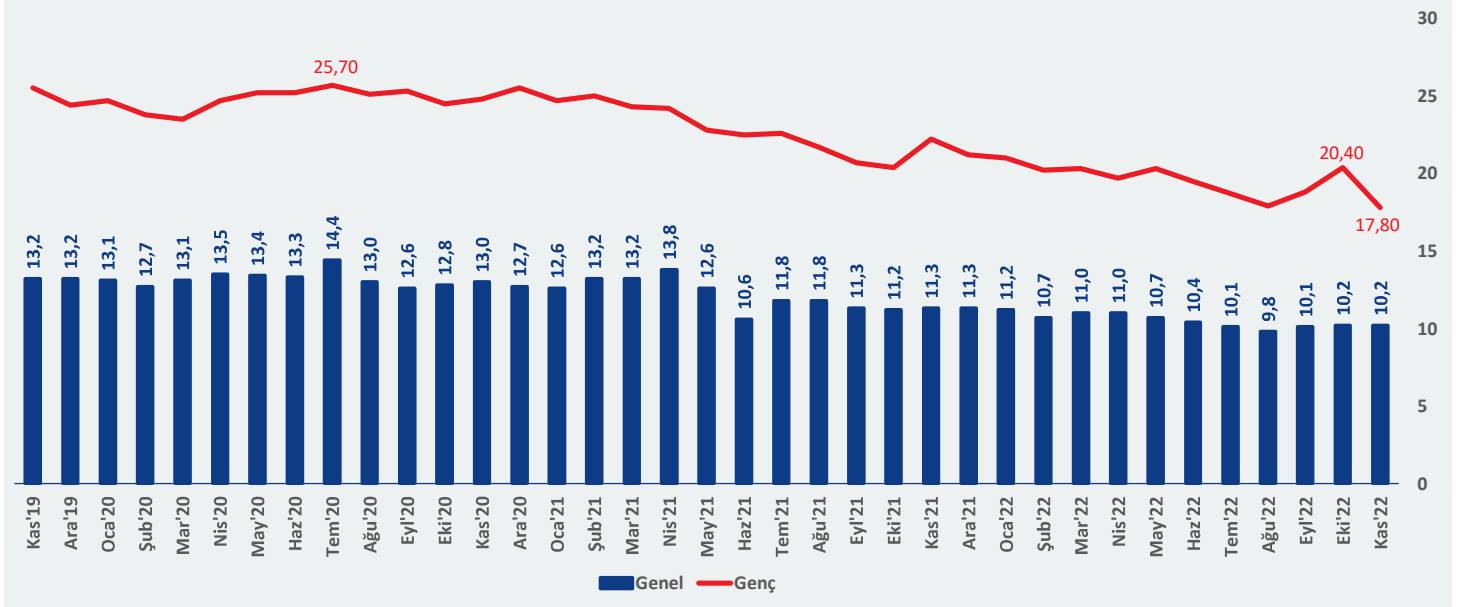
Sigortalı Oranı, Denizli/Türkiye (4a)



Kaynak: SGK



İşsizlik (%)

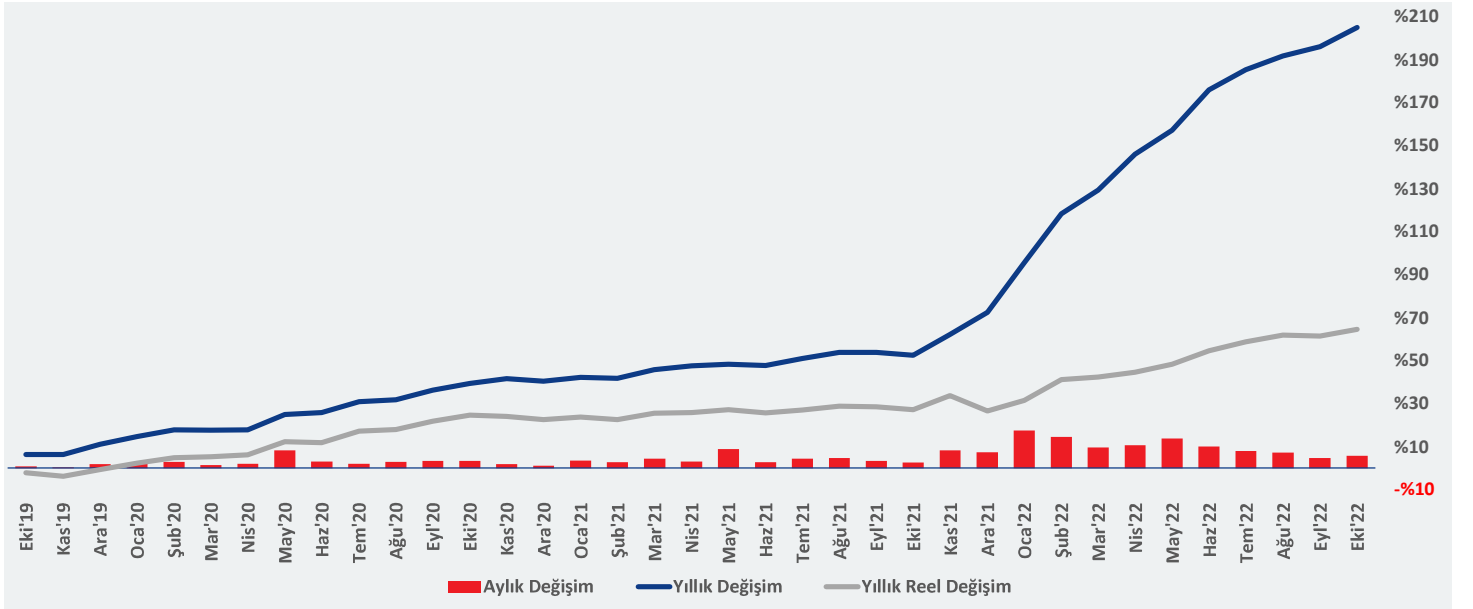


Kaynak: TÜİK

verimetric



Konut Fiyat Endeksi, Denizli (TR32 (Aydın, Denizli, Muğla) Bölgesi)

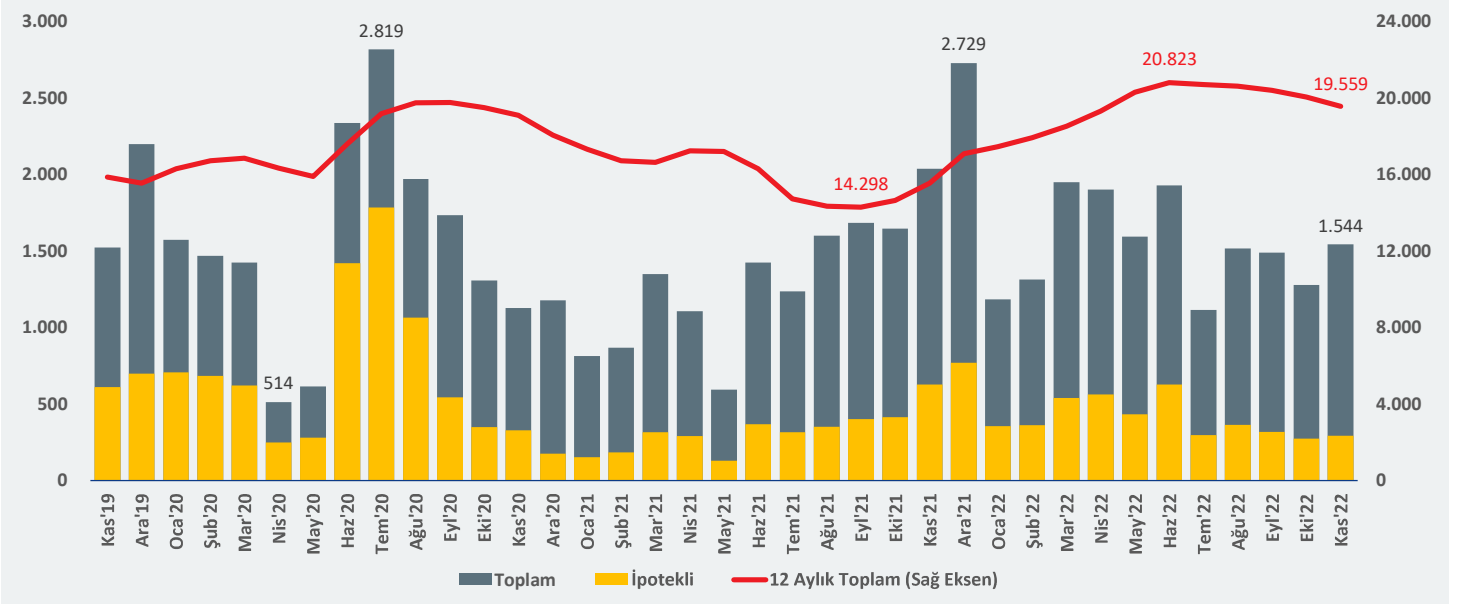


Kaynak: TCMB

verimetric



Konut Satış İstatistikleri, Denizli

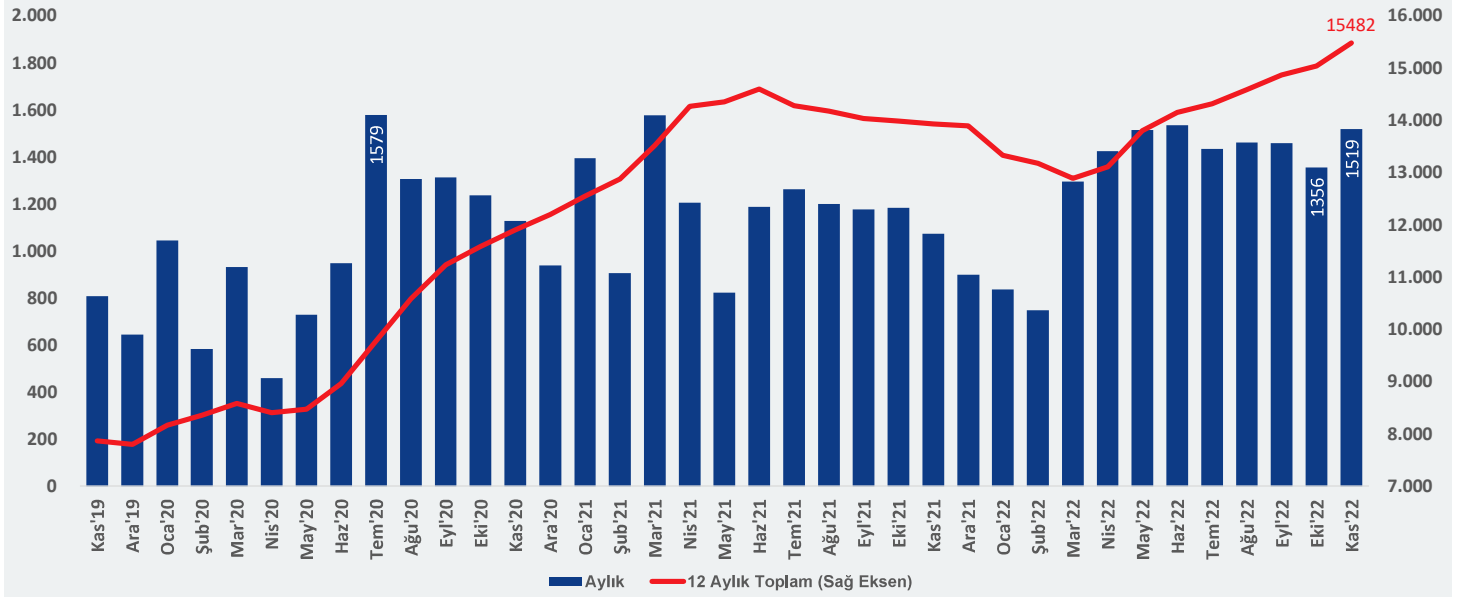


Kaynak: TÜİK

verimetric



Motorlu Kara Taşıtları, Denizli

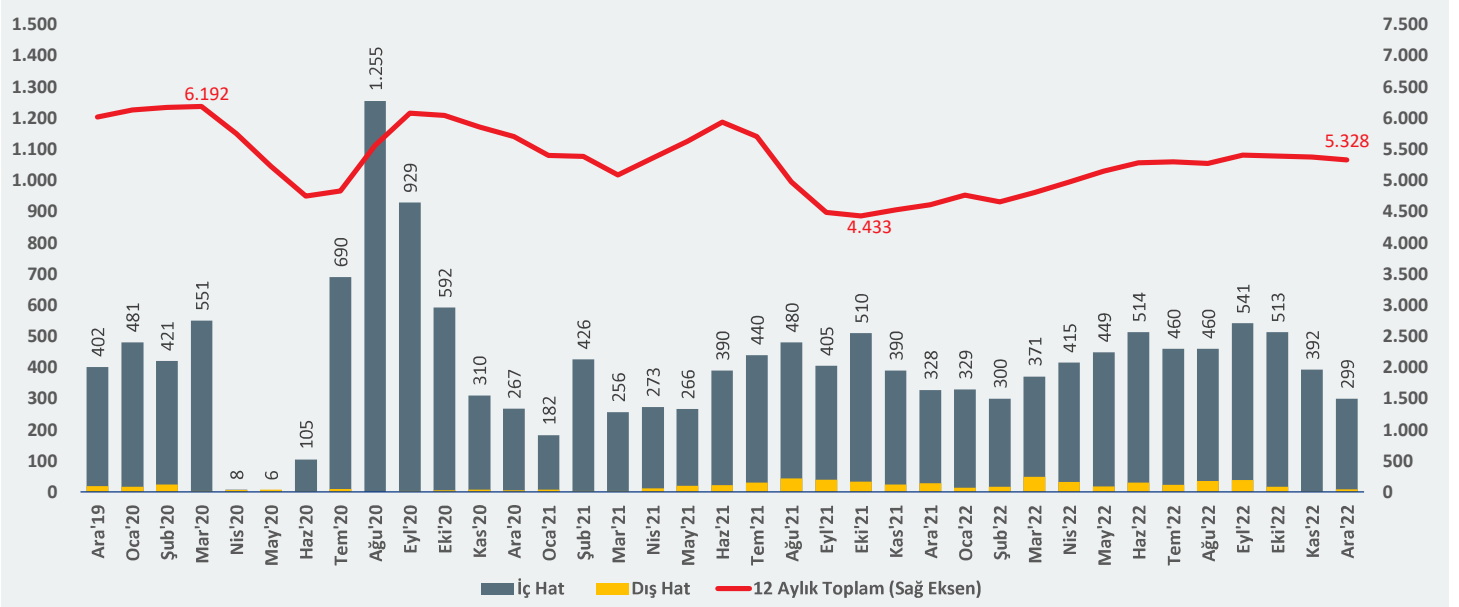


Kaynak: TÜİK

verimetric



Havalimanı İstatistikleri, Denizli (Uçak Trafiği)

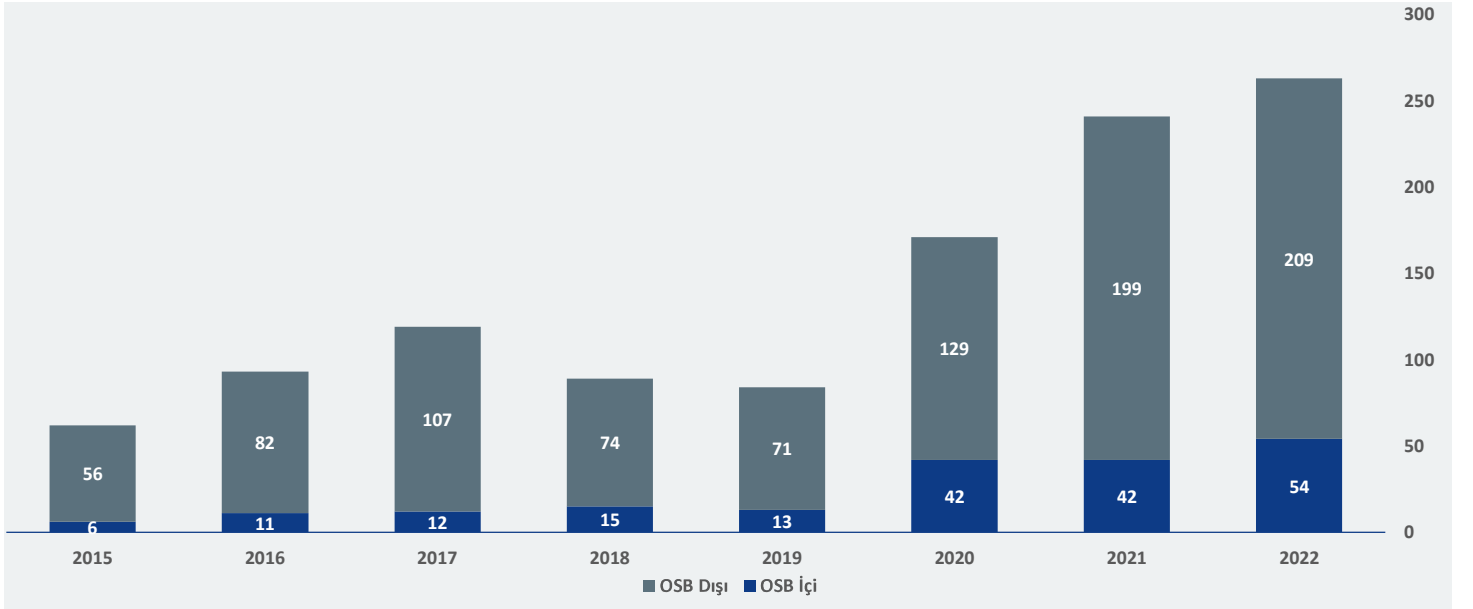


Kaynak: DHMI

verimetric



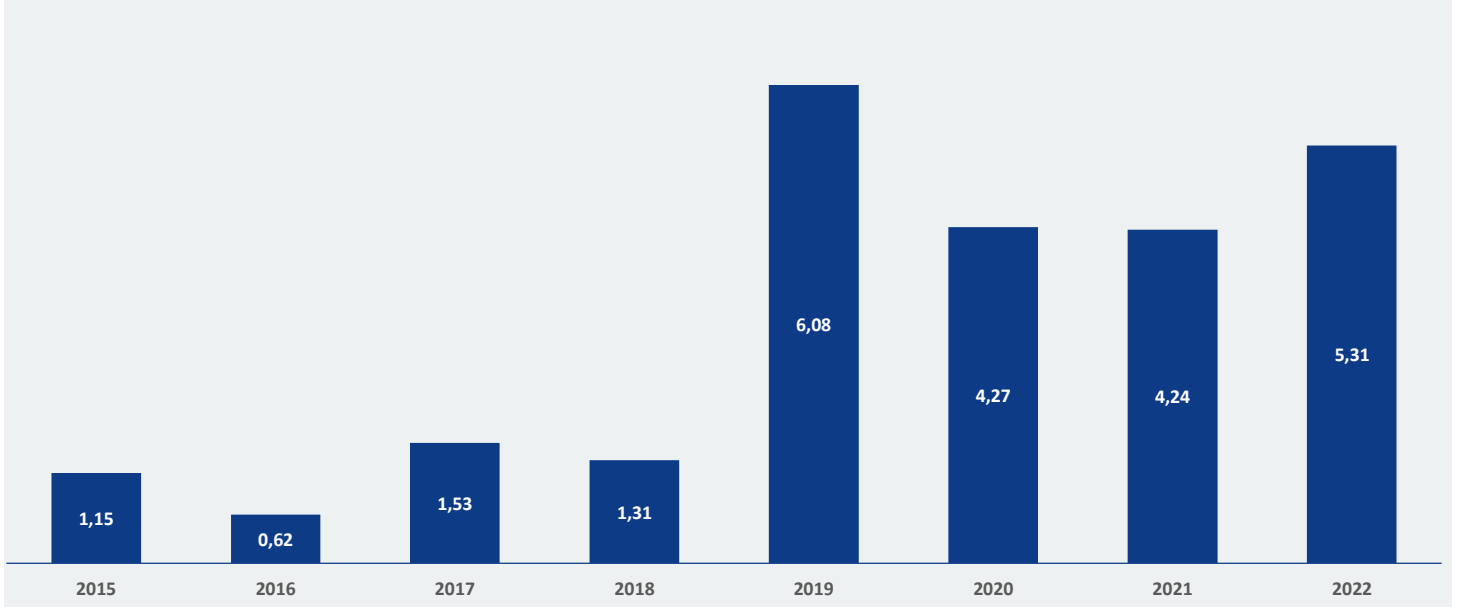
Yatırım Teşvikleri: Adet, Denizli



Kaynak: STB



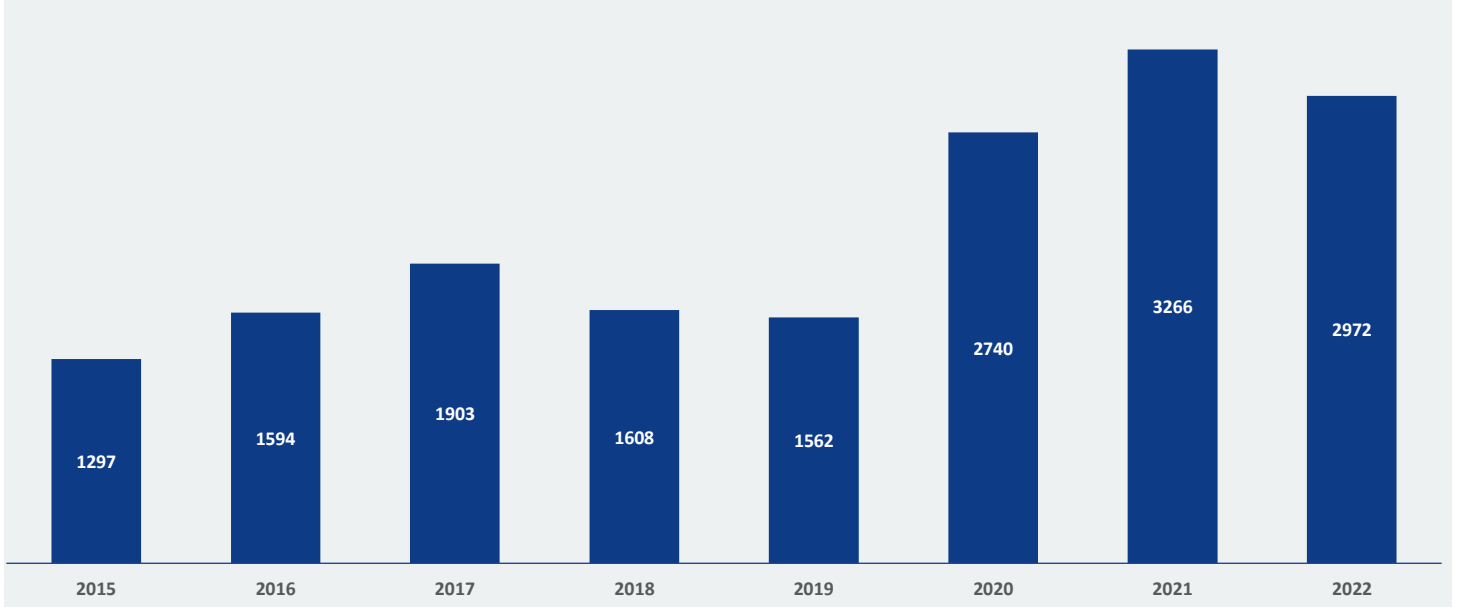
Yatırım Teşvikleri: Tutar, Denizli (mr. TL)



Kaynak: STB



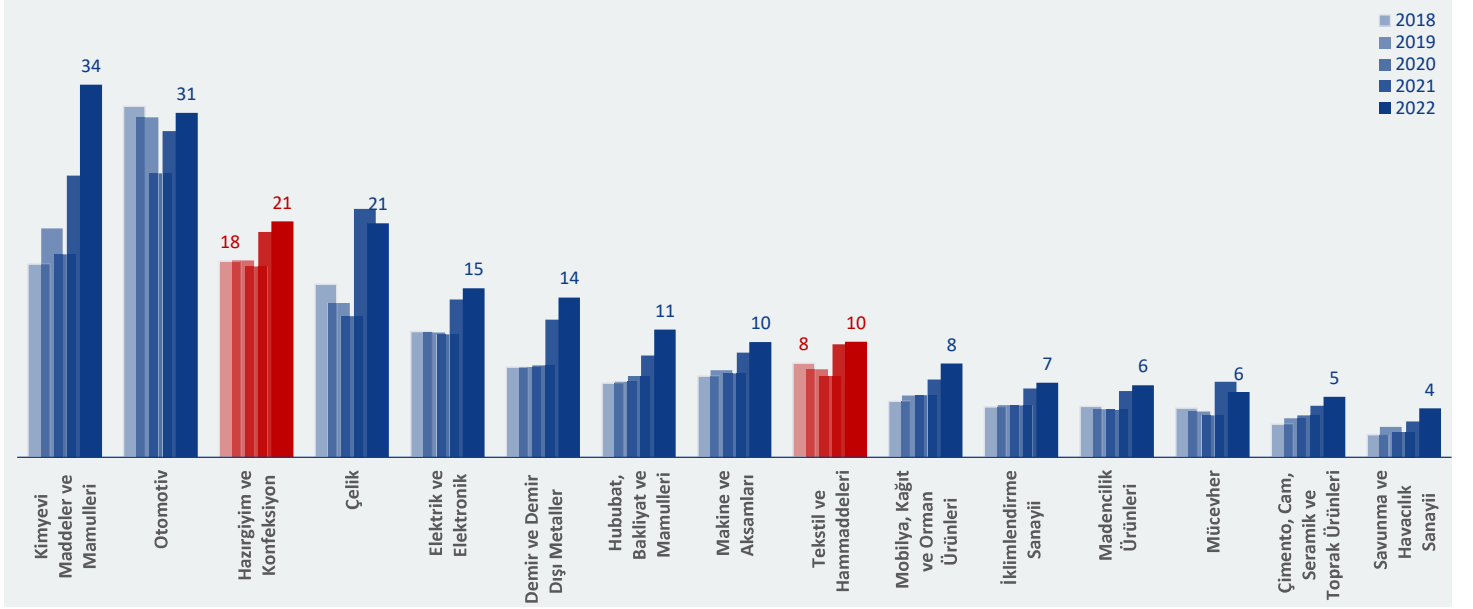
Yatırım Teşvikleri: İstihdam, Denizli



Kaynak: STB



Tekstil: İhracattaki Önemi (mr USD, En Büyük 15 İhracat Sektörü)

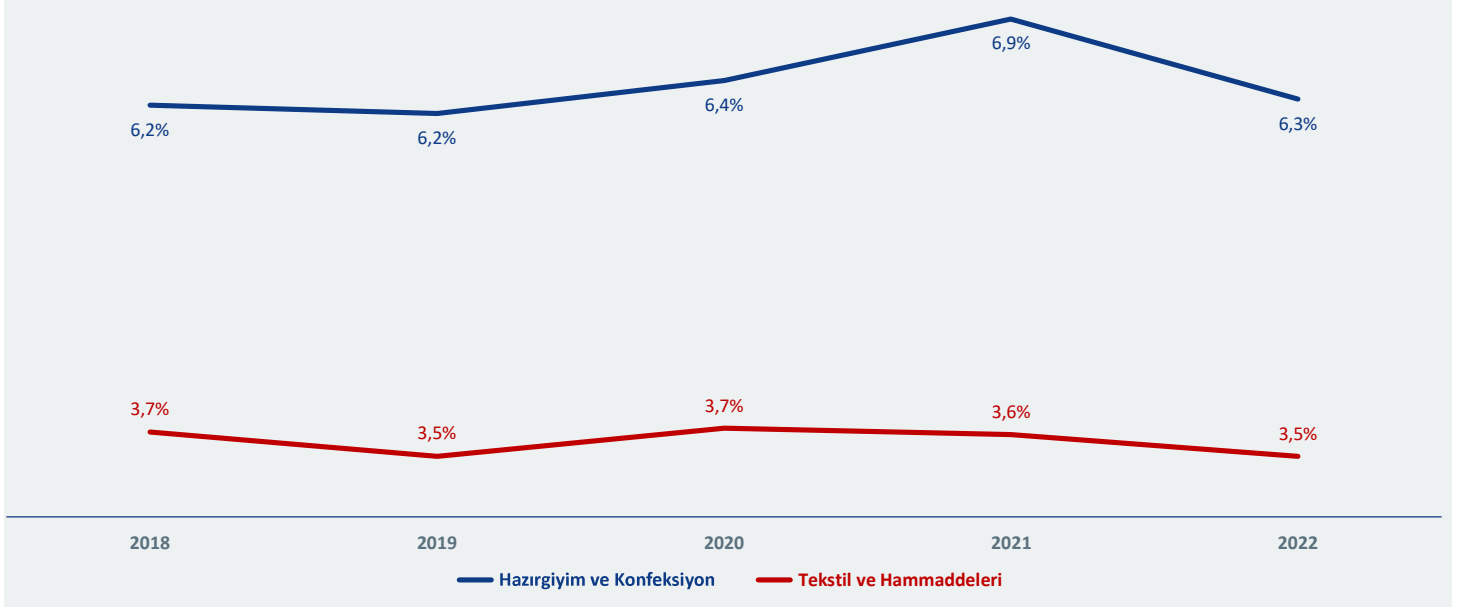


Kaynak: TİM

verimetric



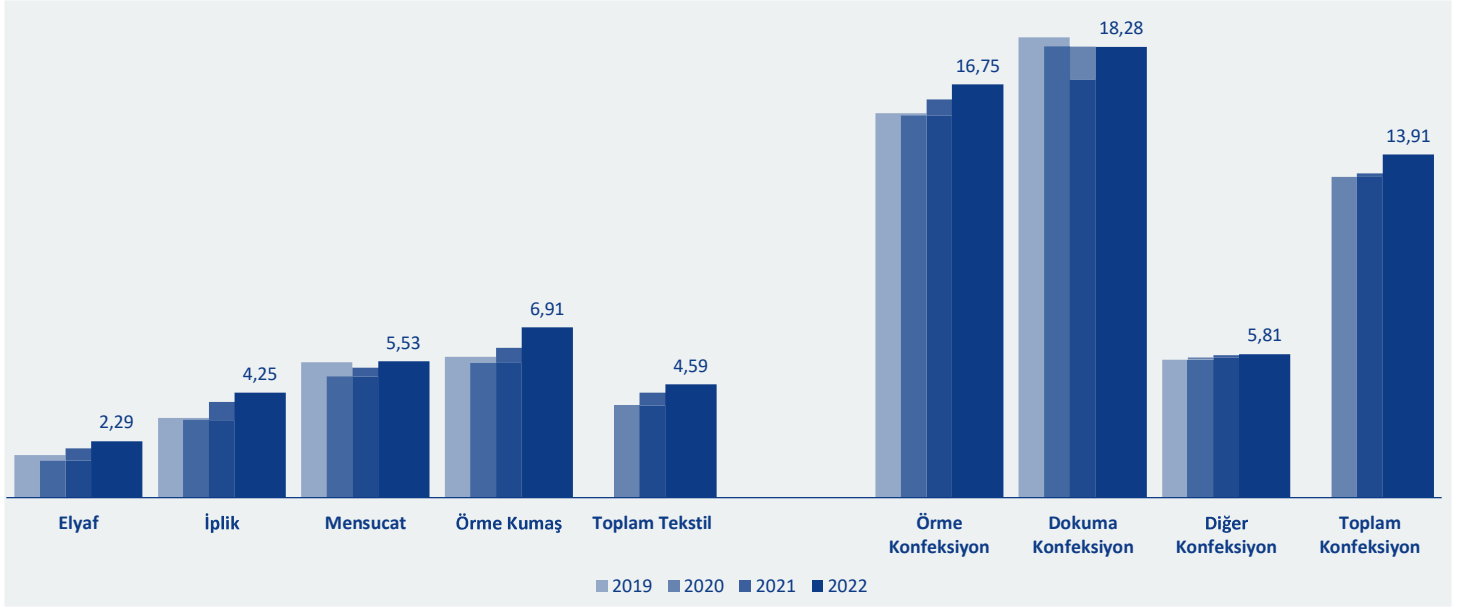
Tekstil: Denizli'nin Önemi (Türkiye İhracatındaki Pay)



Kaynak: TİM



Tekstil: İhracat (\$/KG)

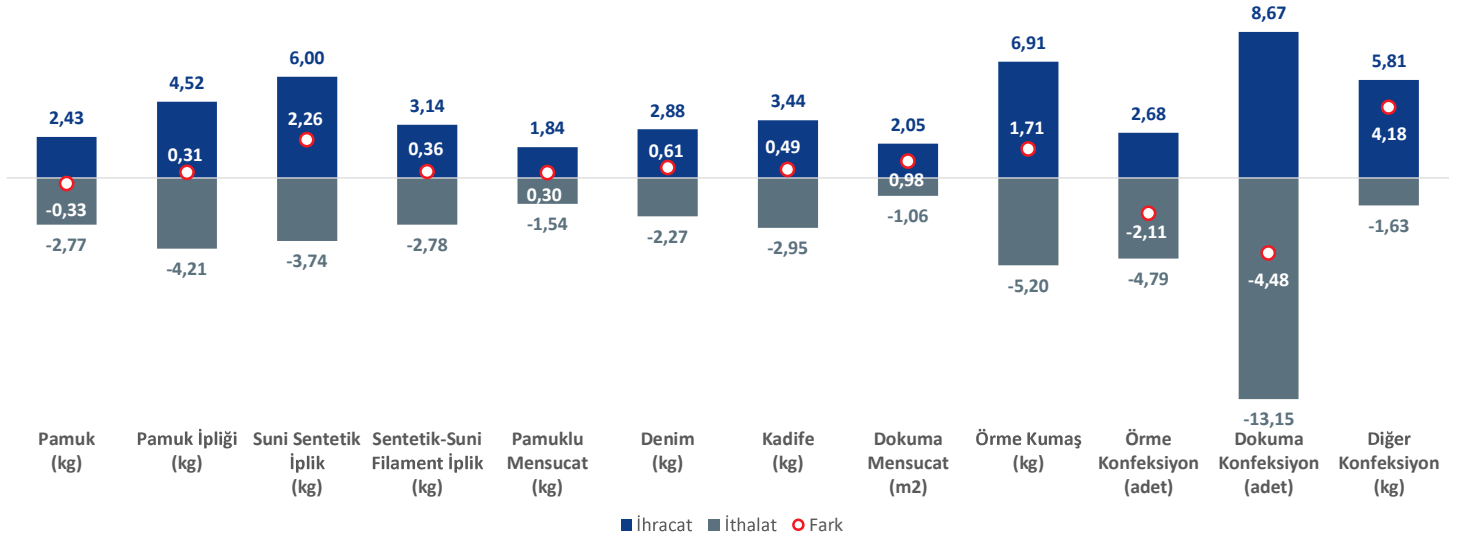


Kaynak: TÜİK

verimetric



Tekstil: İthalat-İhracat Farkı (\$/birim)

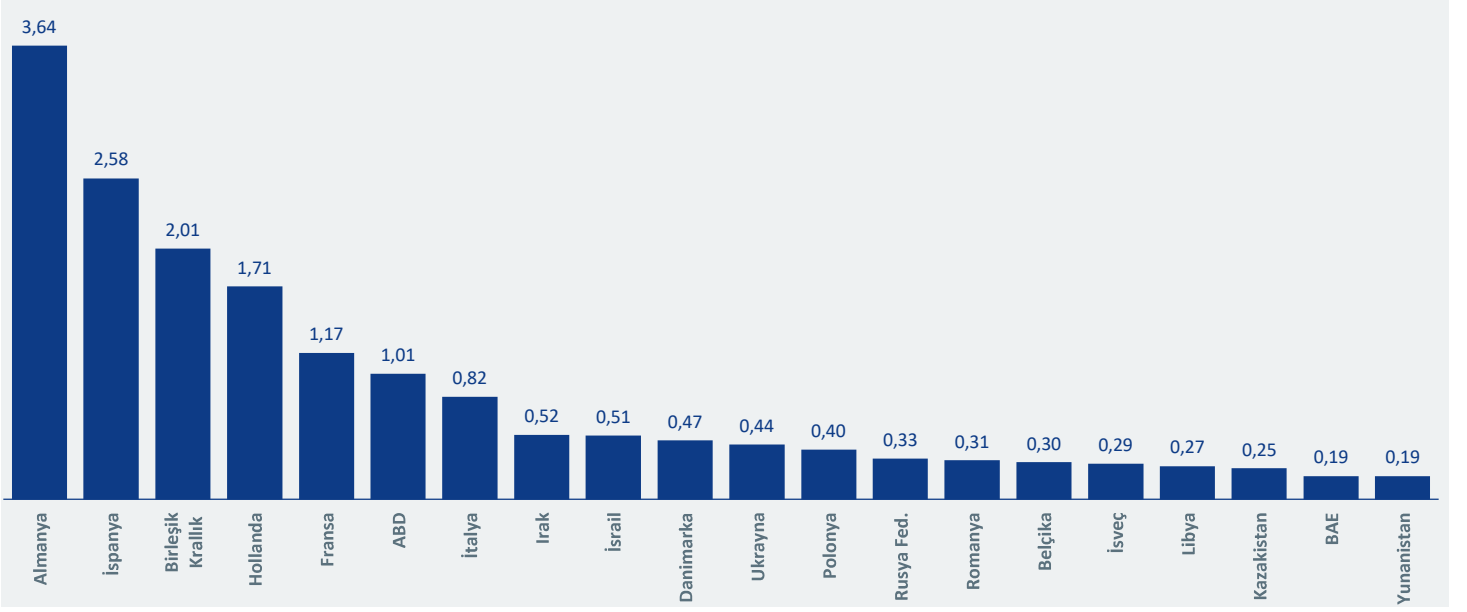


Kaynak: TÜİK

verimetric



Tekstil: En Büyük Pazarlar (Hazırgiyim ve Konfeksiyon, mır EUR, İlk 20)



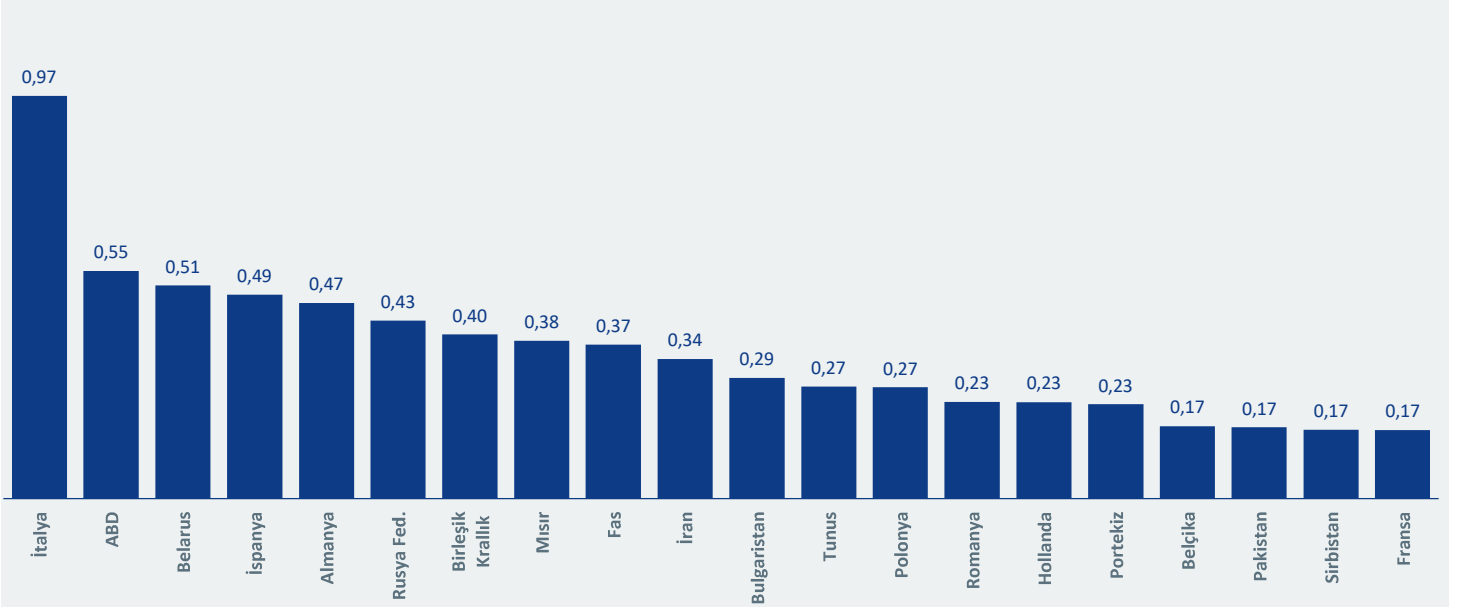
Kaynak: TİM

verimetric



Tekstil: En Büyük Pazarlar

(Tekstil ve Hammaddeleri, mr EUR, İlk 20)

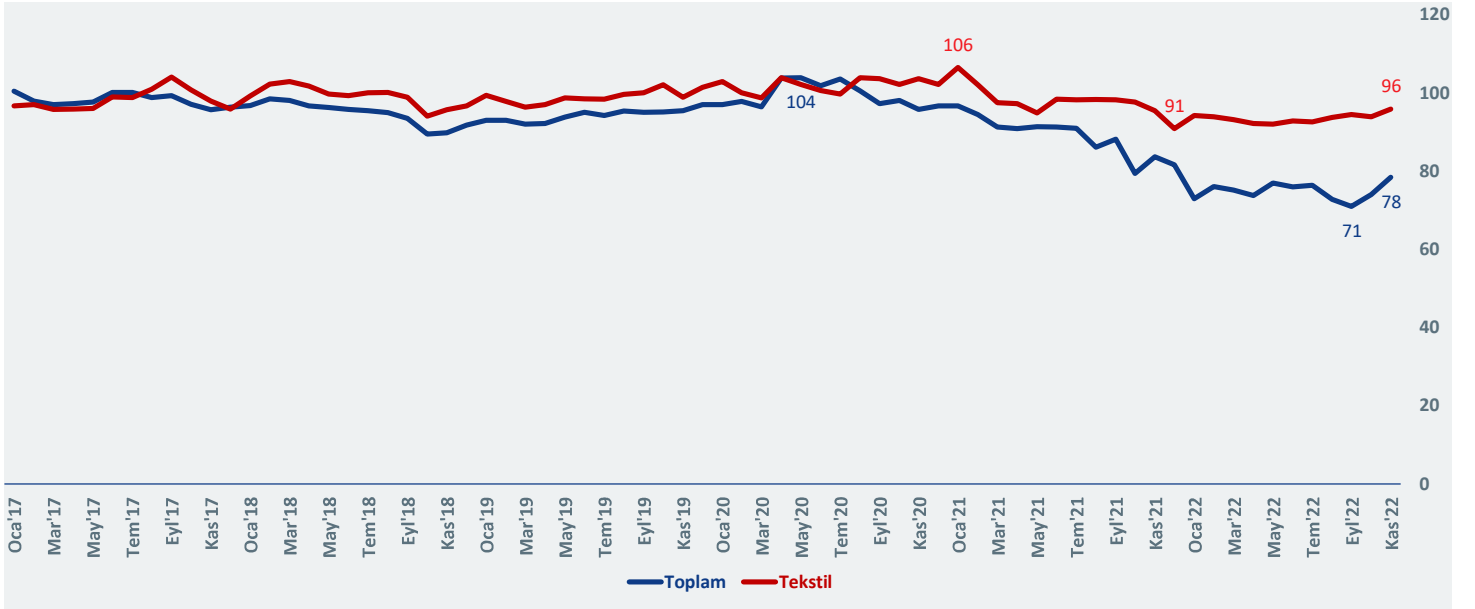


Kaynak: TİM

verimetric



Tekstil: Dış Ticaret Haddi

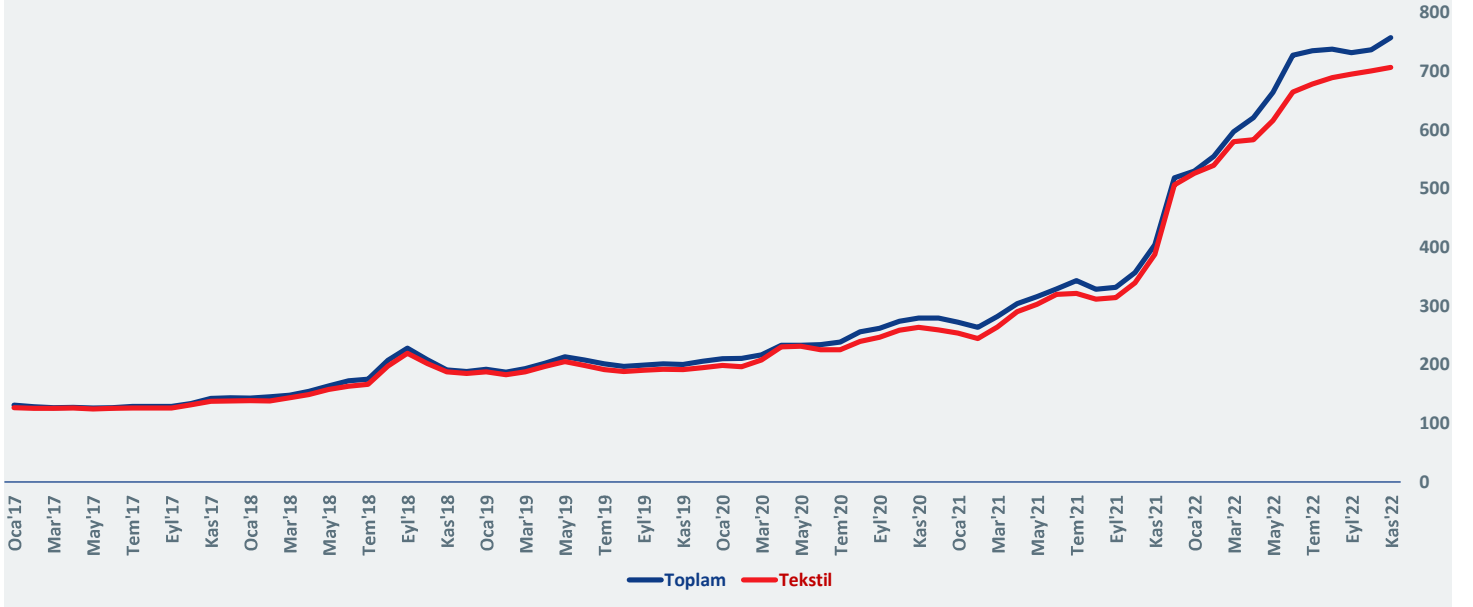


Kaynak: TÜİK

verimetric



Tekstil: Birim Değer Endeksi

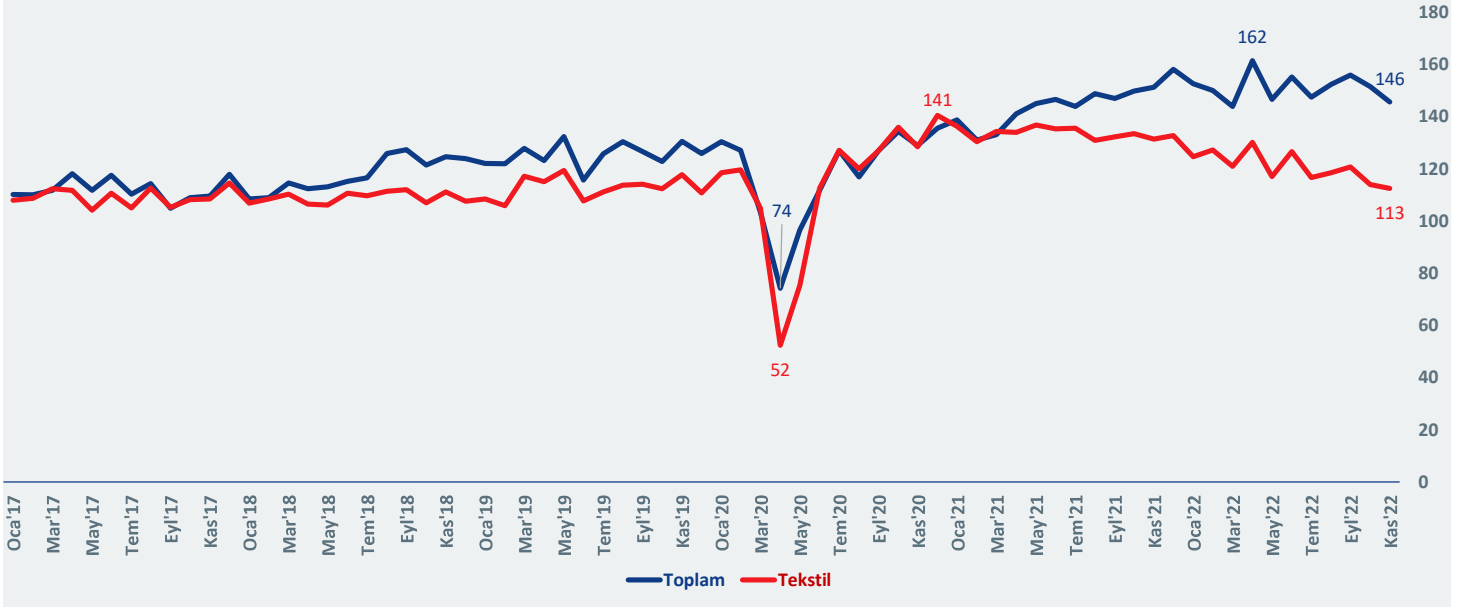


Kaynak: TÜİK

verimetric



Tekstil: İhracat Miktar Endeksi (Mevsim ve Takvimden Arındırılmış)



Kaynak: TÜİK

verimetric



Tekstil: En Büyük Firmalar (Avrupa, Piyasa Deęeri, mn EUR)

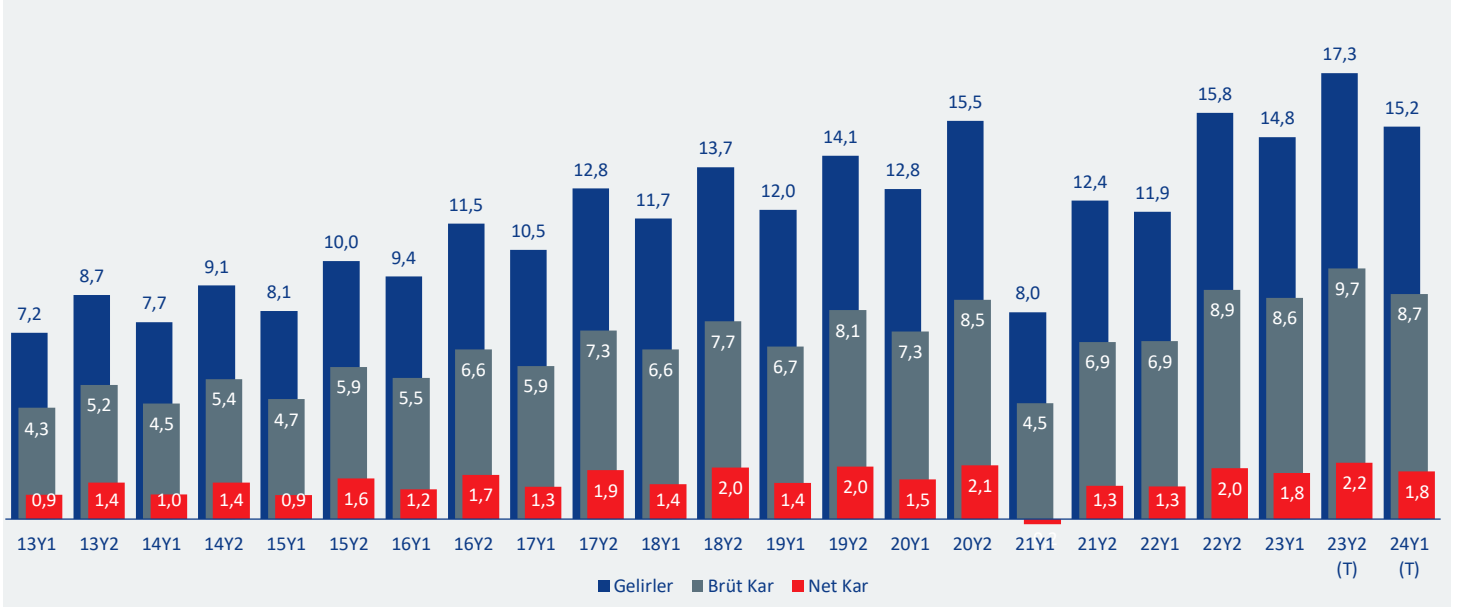


Kaynak: Bloomberg

verimetrik



Tekstil: Inditex (mr EUR)

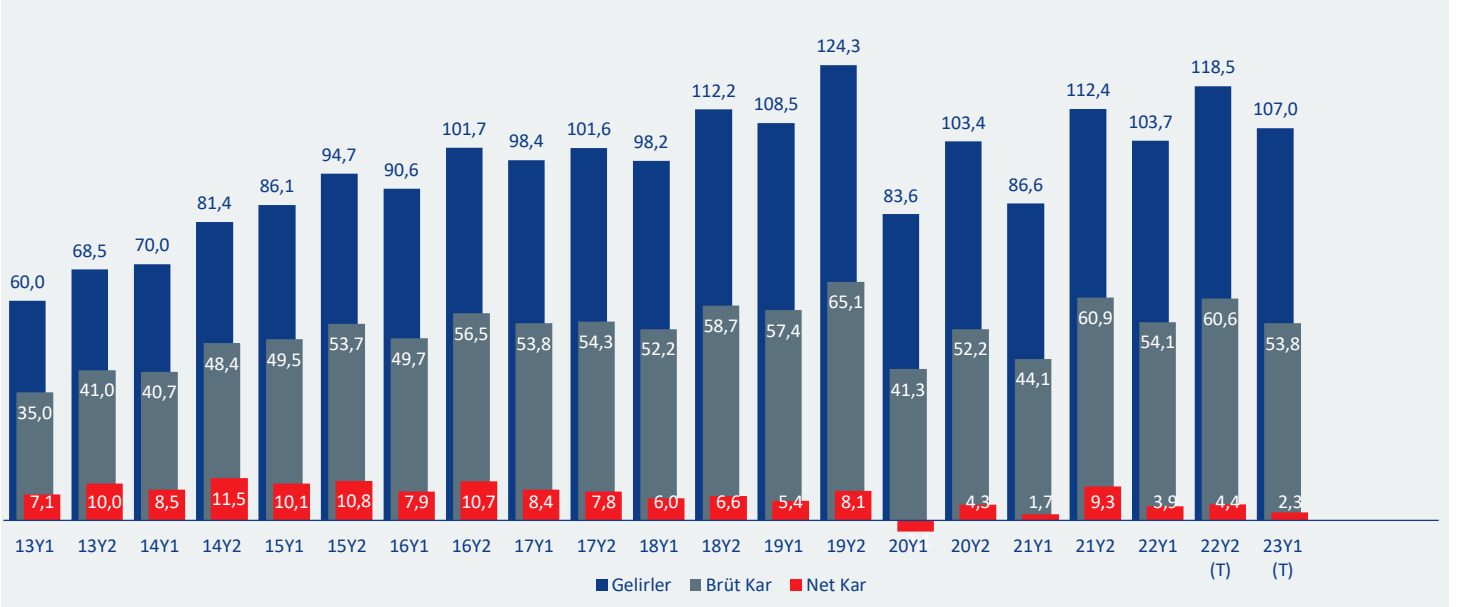


Kaynak: Bloomberg

verimetric



Tekstil: H&M (mr SEK)

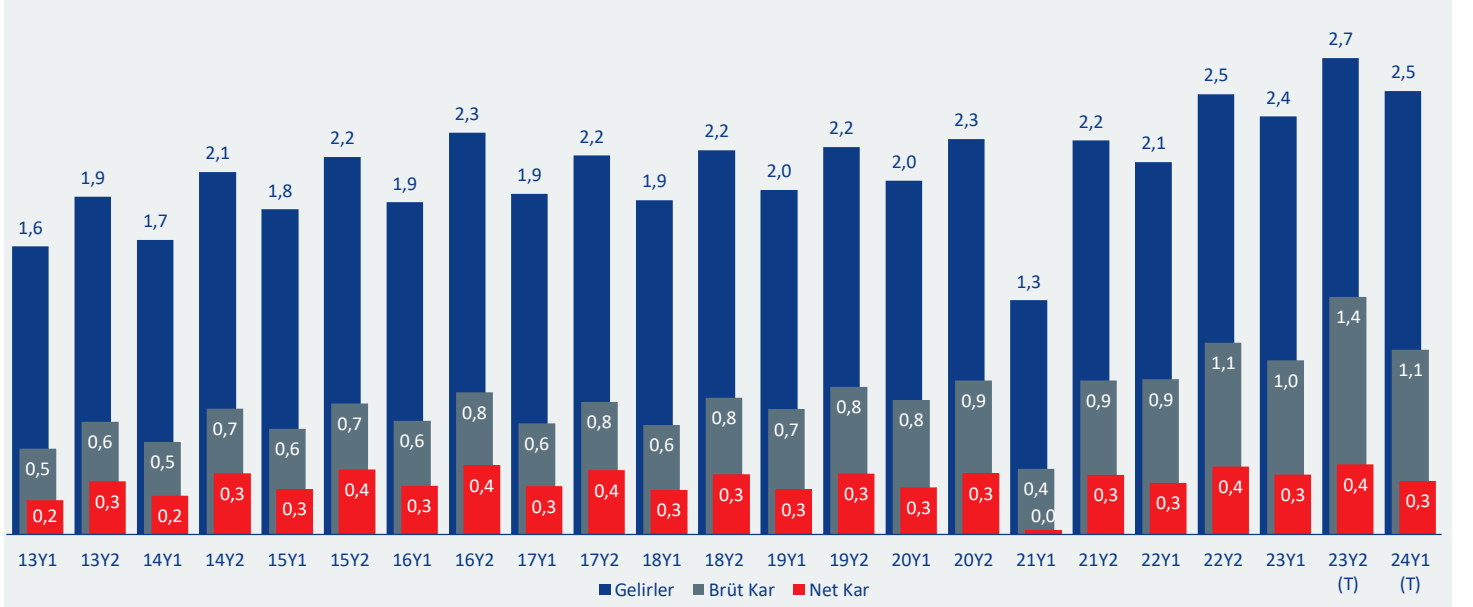


Kaynak: Bloomberg

verimetrik



Tekstil: Next (mr GBP)

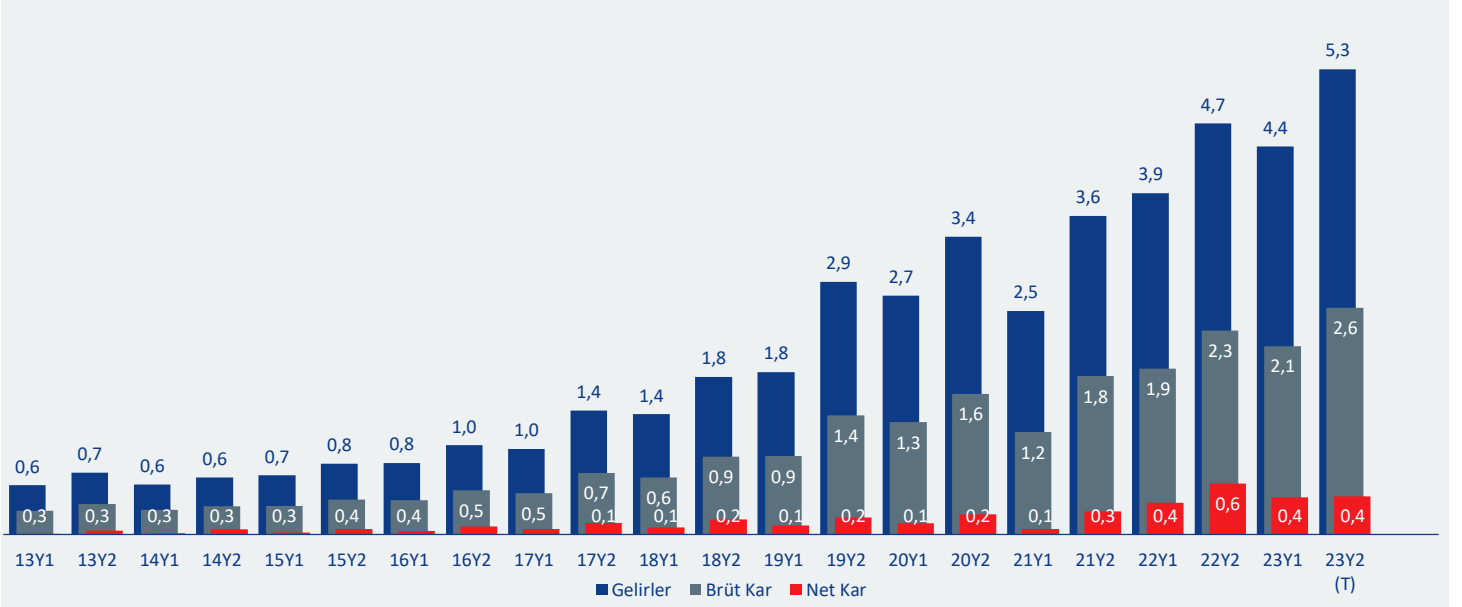


Kaynak: Bloomberg

verimetric



Tekstil: JD Sports (mr GBP)

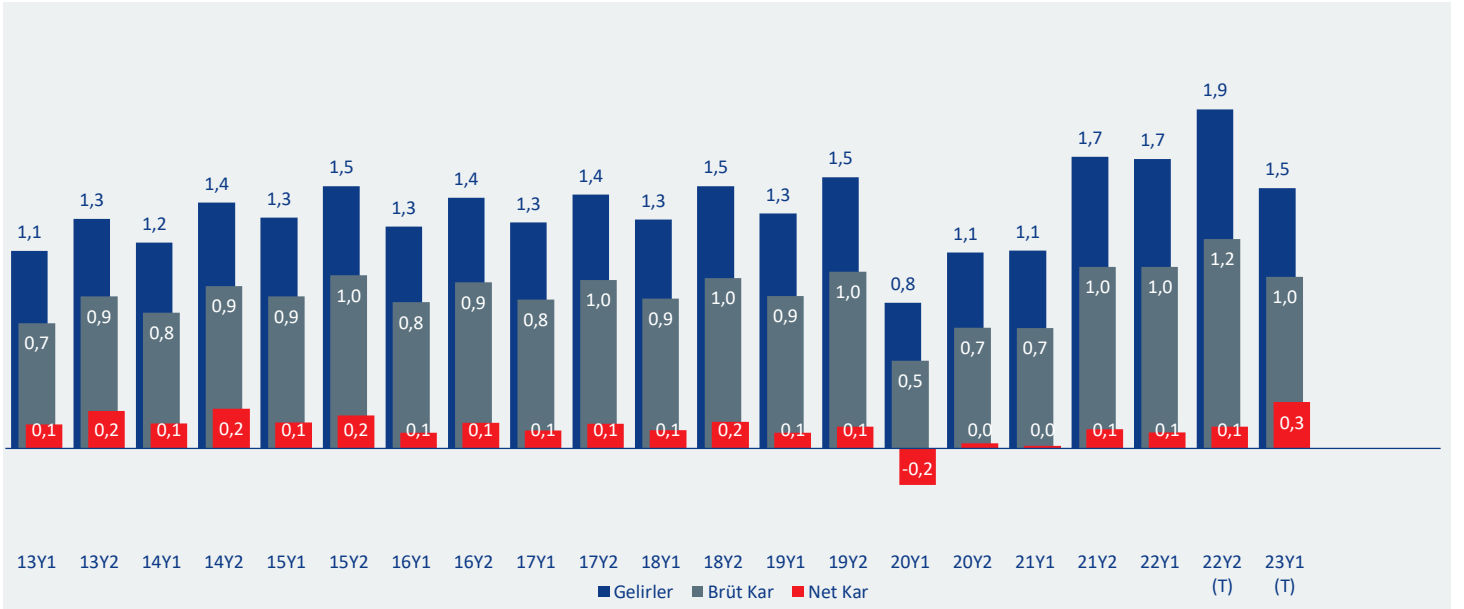


Kaynak: Bloomberg

verimetric



Tekstil: Hugo Boss (mr EUR)

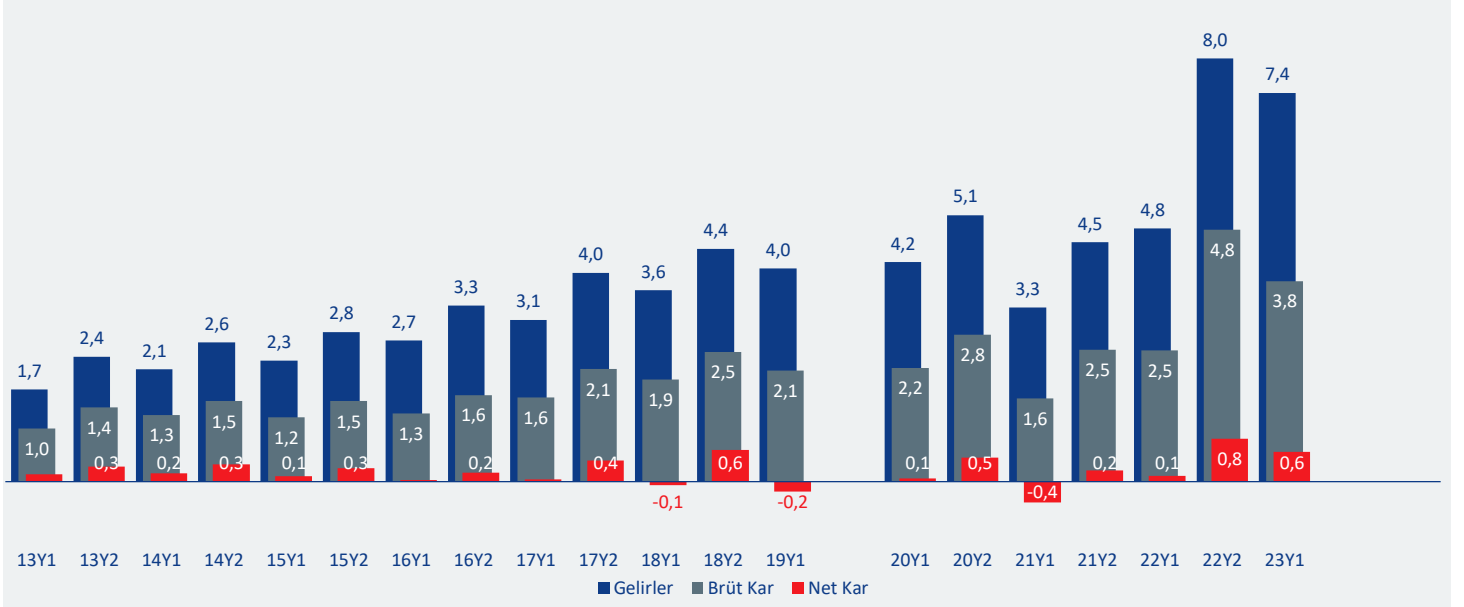


Kaynak: Bloomberg

verimetric



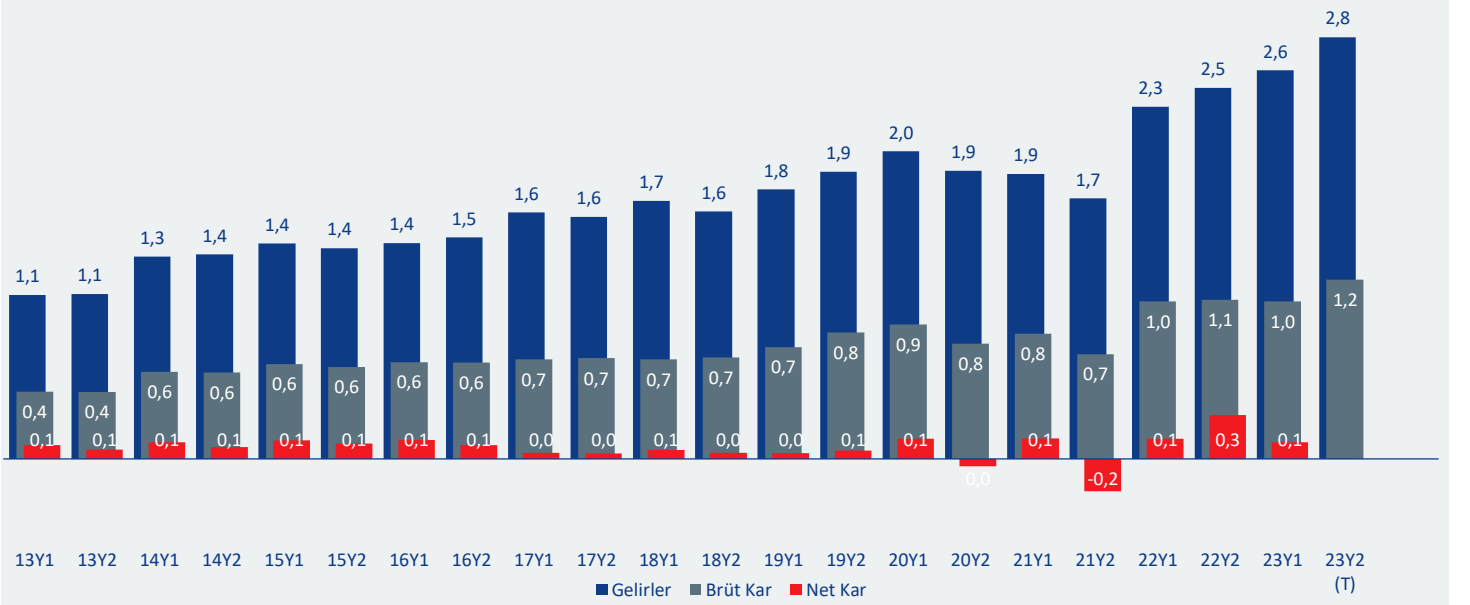
Tekstil: LPP (mr PLN)



Kaynak: Bloomberg



Tekstil: Frasers Group (mr GBP)

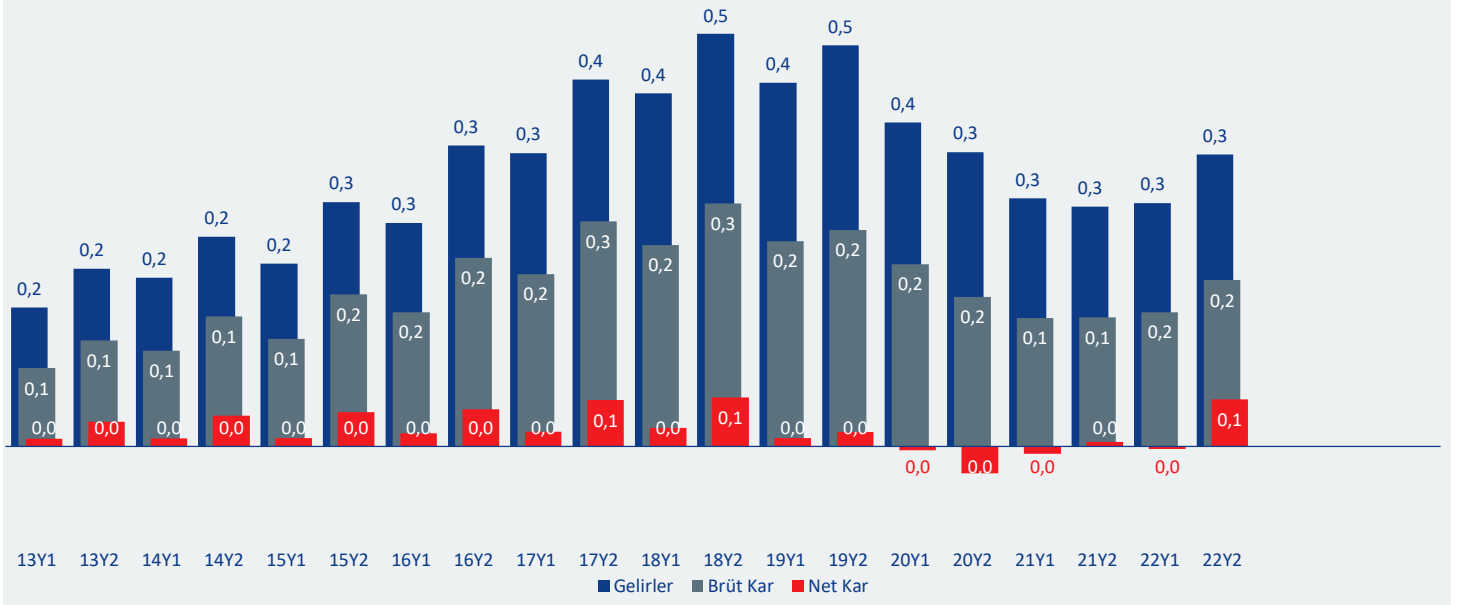


Kaynak: Bloomberg

verimetric



Tekstil: Superdry (mr GBP)



Kaynak: Bloomberg



Teşekkürler.